Aquidneck Conceptual Design

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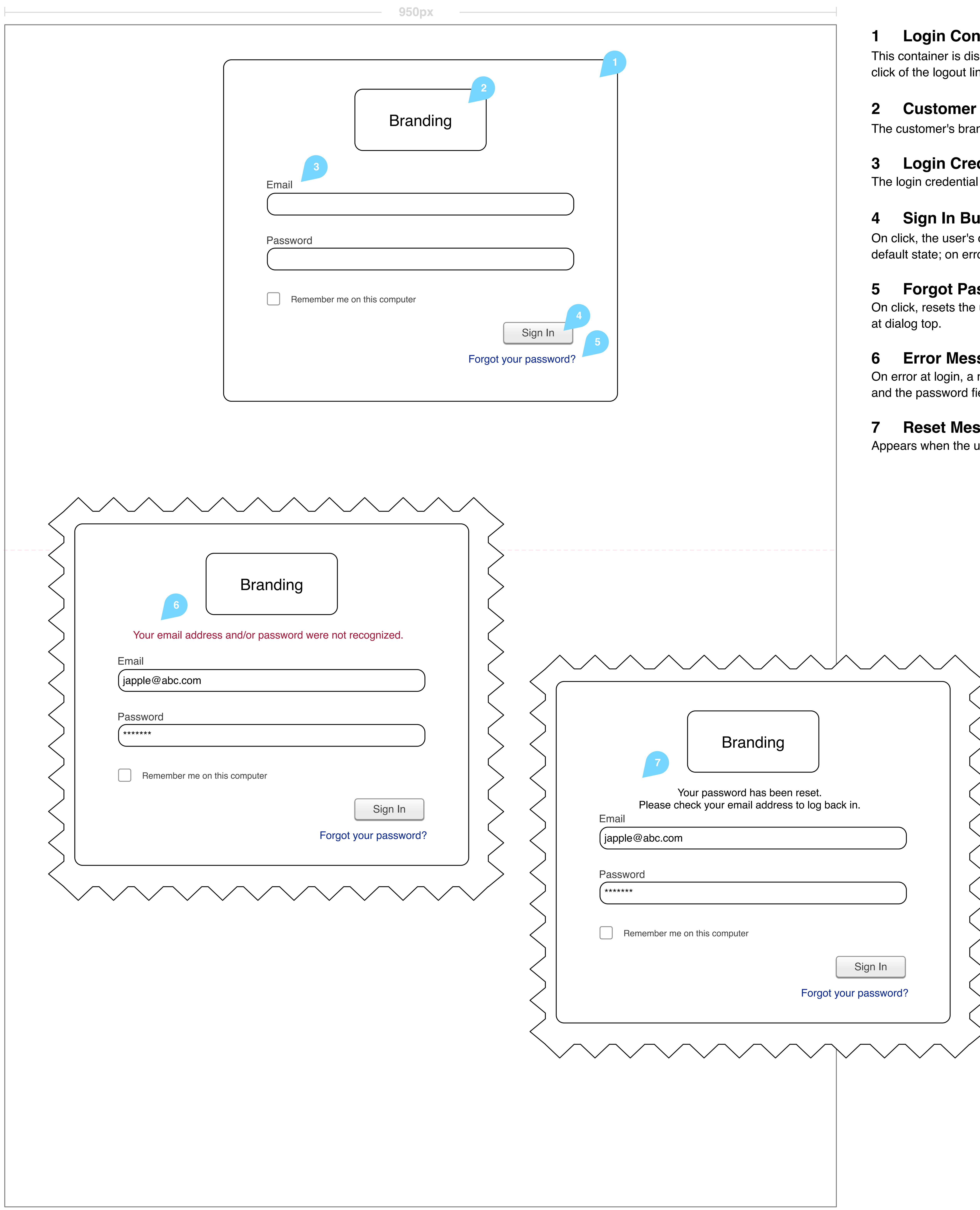
FILE NAME Aquidneck_ConceptualDesign_v0.5.1.graffle

DESCRIPTION Initial conceptual wireframes

VERSION HISTORY

0.5.1	Minor modifications to Manage Orders
0.5	Modifications to Manage Quotes Modification to Manage Orders
0.4	Modifications to Manage Quotes Fulfill Quotes added
0.3.2	Modifications to Manage Quotes
0.3.1	Modifications to Manage Quotes
0.3	Minor modifications to 0.2.1 Manage Quotes added
0.2.1	Minor modifications to 0.2
0.2	Home Screen cleaned Login annotations added Manage Users added My Profile added Task Interactions moved to Appendix
0.1	created

Aquidneck Detailed Wireframes v0.5.1
Login/Unauthenticated Screen



1 Login Container
This container is displayed whenever an unauthenticated user is viewing the site, or immediately following a click of the logout link.

2 Customer Branding
The customer's brand appears at top of the container.

3 Login Credentials
The login credential fields (email & password) appear here.

4 Sign In Button
On click, the user's credentials are validated; on success, the user is redirected to the home screen in its default state; on error, a login error message is displayed.

5 Forgot Password Routine
On click, resets the user's password to a system defined password. A message indicating as much appears at dialog top.

6 Error Message
On error at login, a message indicating an error is displayed. The email address fields remains viewable, and the password field is masked.

7 Reset Message
Appears when the user has clicked forgot password link.

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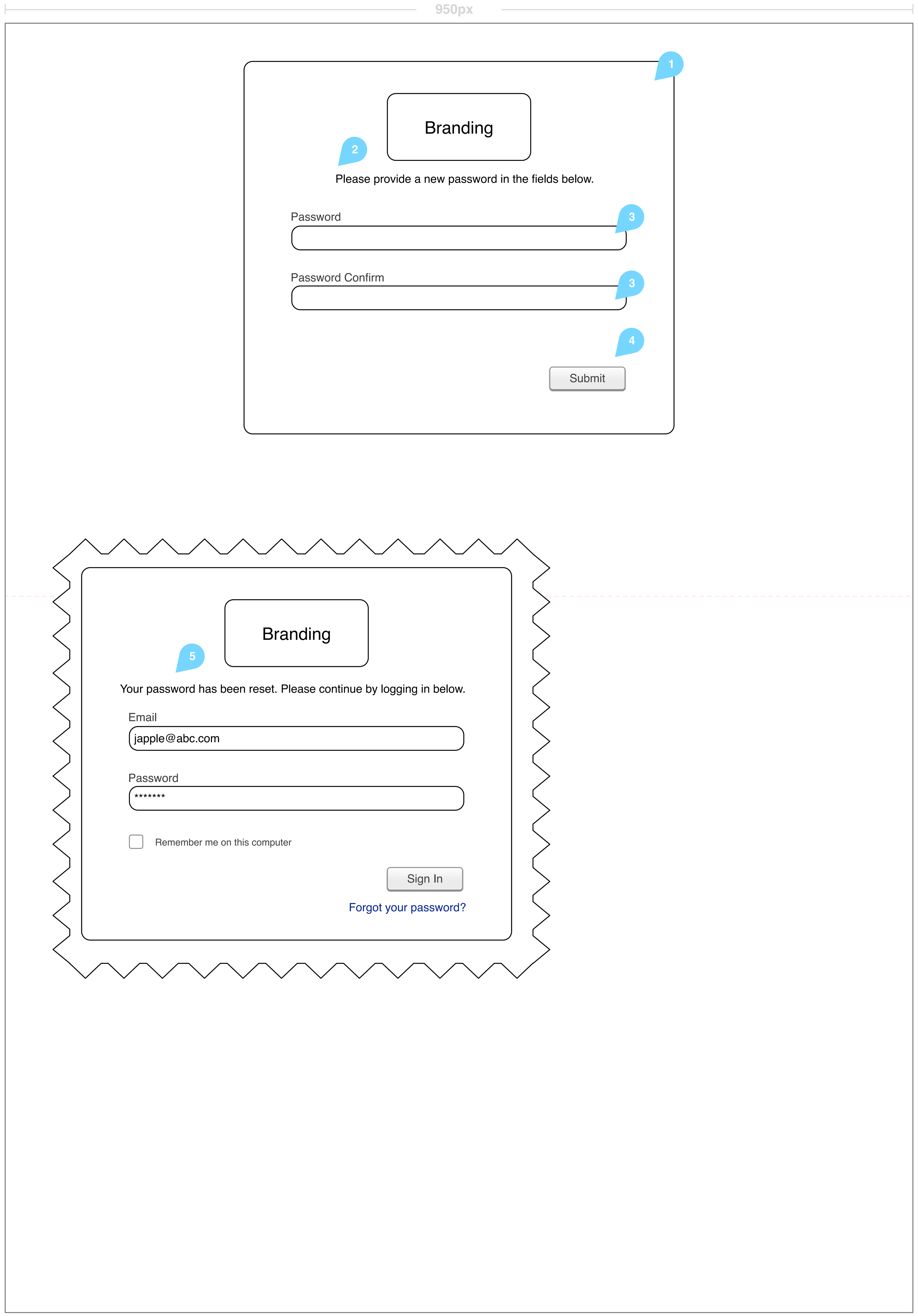
Login/Unauthenticated Screen (reset password)



1 Password Reset Container
When the user either logs in for the first time, or has had a password reset forced by a forgotten password, the login container is first presented as a password reset container, forcing the user to create a new password.

2 Password Message
A message indicating the new password requirement appears here.

3 Password Fields
Two fields to capture the same password appear here.

4 Submit Button
On click, the password fields are validated. On success, the user is redirected to the standard login container; on error, the password reset container appears with an error message above the password fields.

5 Successful Reset Message
This message appears on the login container when the user has successfully reset his/her password.

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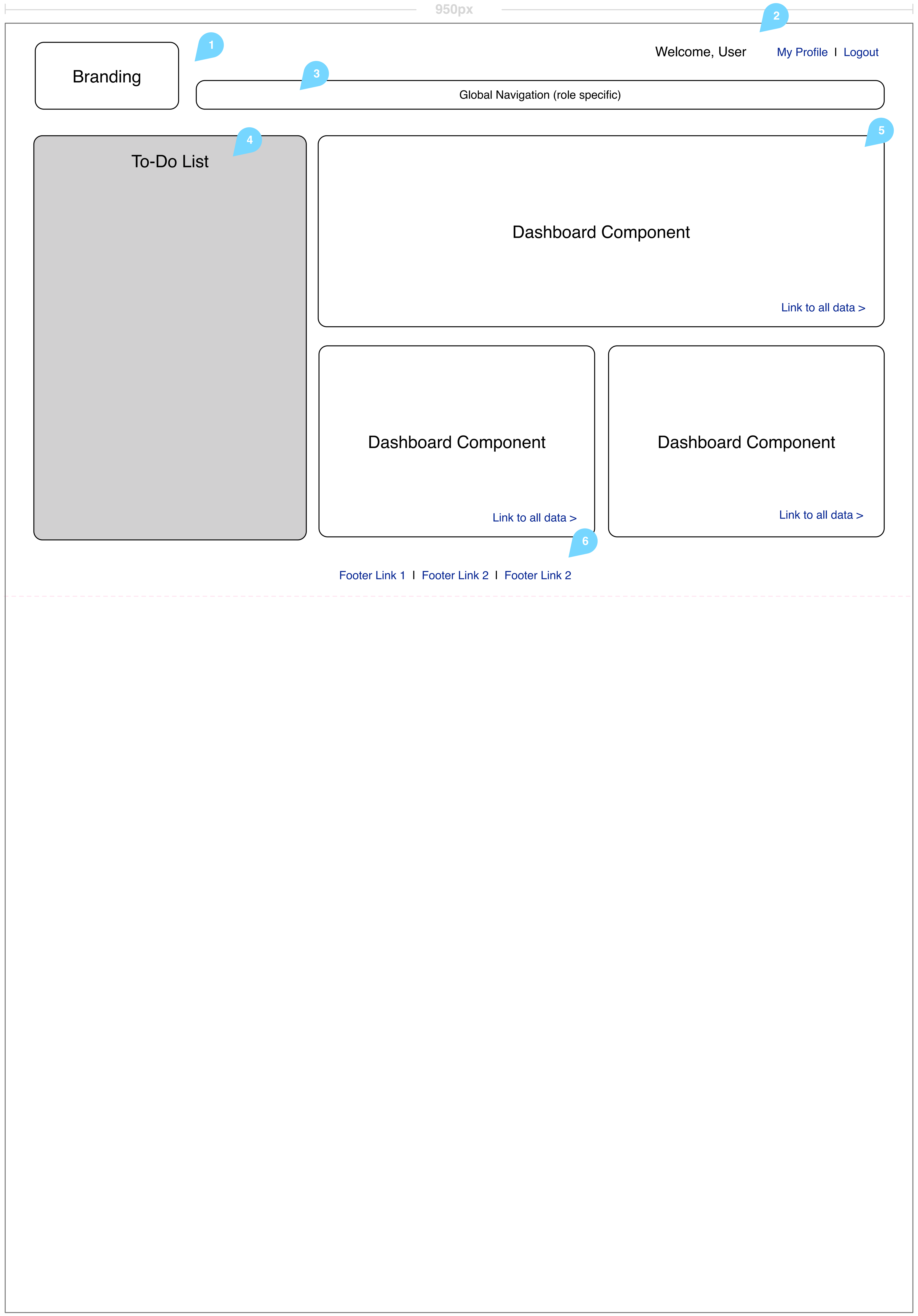
Home Screen (overview)



1 Customer Brand
The customer brand appears at top left, and serves as a link to the application homepage.

2 Profile Area
Upon successful login, the user is identified, and may access account details (TBD).

3 Global Navigation
A global navigation container - specific to the user's role - appears at top.

4 To-Do List
A to-do list container - specific to the user's role - appears at left, providing the user with direct access to workflow activities that need attention. On subsequent data screens, this container may serve as the primary data container.

5 Dashboard Components
Role-specific dashboard components provide at-a-glance information, as well as provide links to deeper, more expansive data.

6 Footer Links
Footer links provide access to TSA, legal information, et al.

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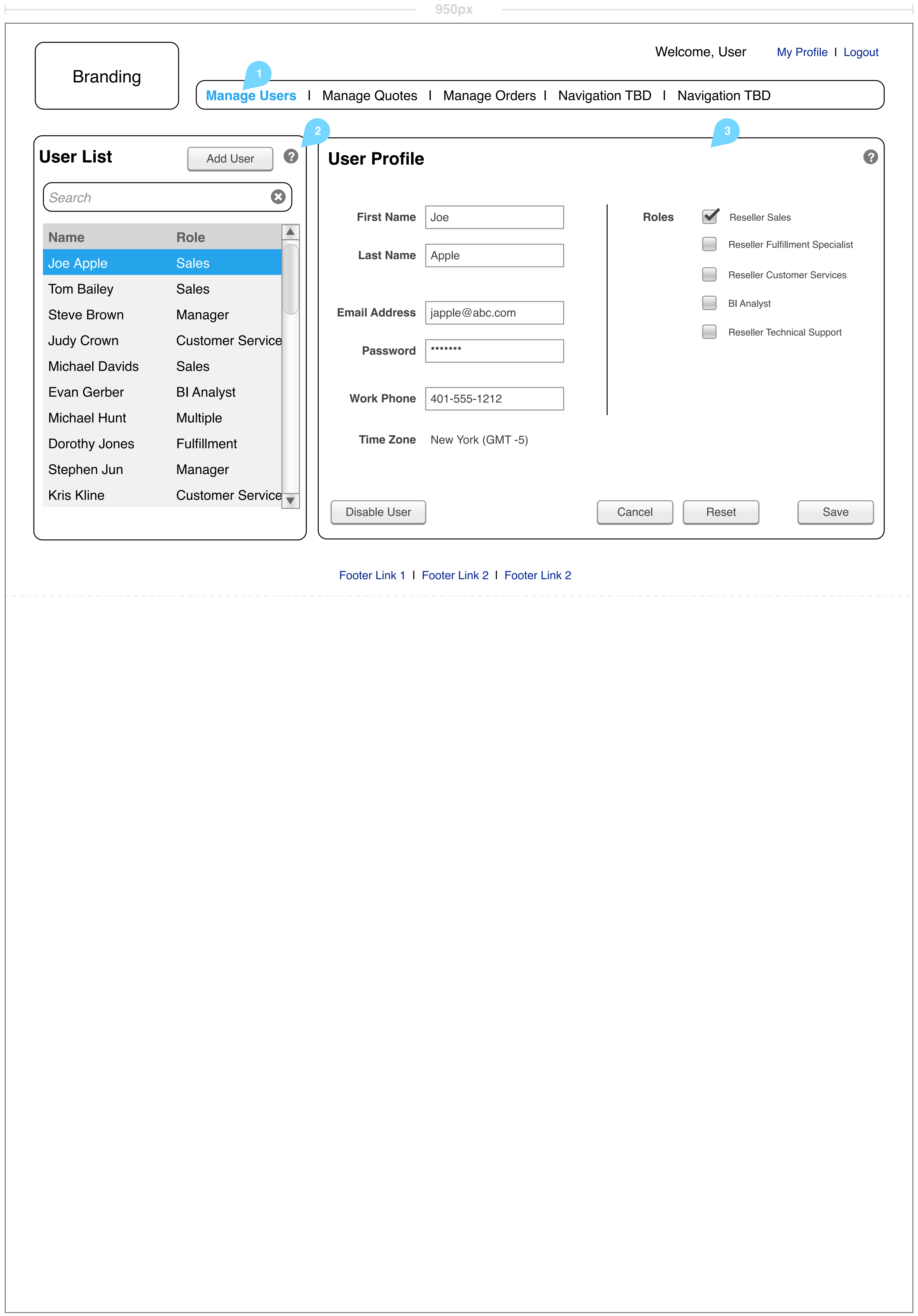
Manage Users (overview)



1 Global Navigation : Manage Users

Users with defined permissions may access user management via a link in the global navigation bar.

2 User List Container

This container displays all users associated with the reseller. By default, users are sorted alphabetically, A-Z, by user last name. Within this container, the user may select users to edit or initiate adding a new user. TSA-specific users do not appear in a reseller's list.

3 User Profile Container

Within this container, the user may view details of a selected user, making edits as necessary. The user may also delete a user here, as well as provide all details during new user creation.

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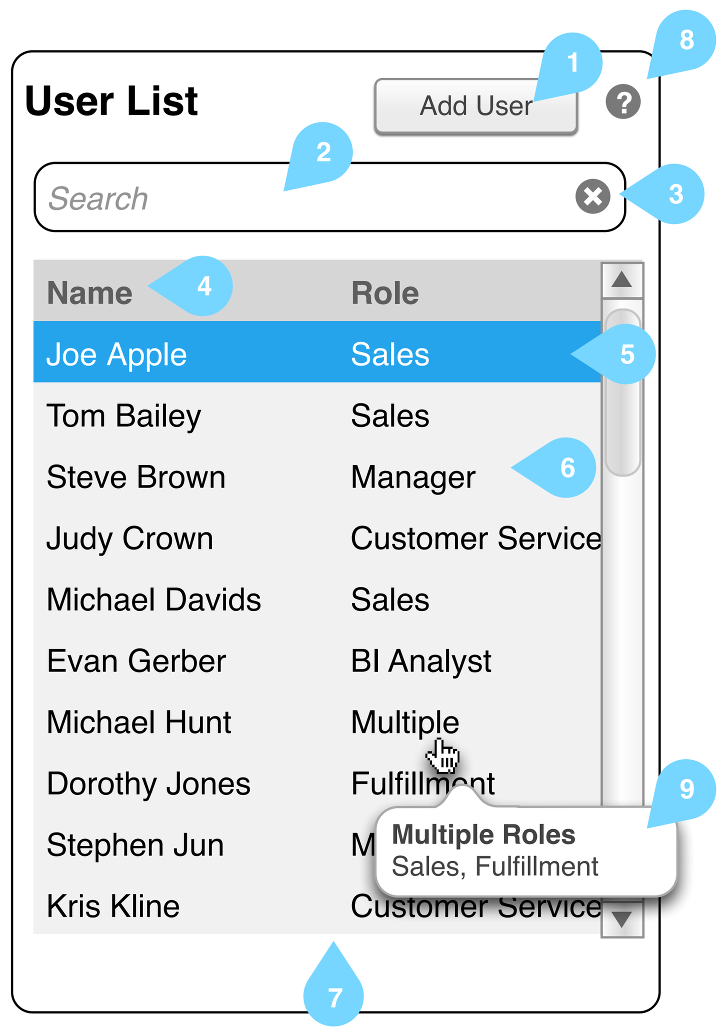
Manage Users (User List detail)



1 Add User Button

On click, the User Profile container is updated and presents the user with a set of blank user fields.

2 User Search Field

On click, the "Search" help text is hidden, and the user may type characters here to filter the user list.

Filtering only occurs when the user has keyed in two characters; at two characters (and on subsequently keyed characters) he system displays only user records matching the characters (matching to the first name, last name, and role fields - note that if a user has multiple roles, each individual role is used in for filter).

3 User Search Field Reset Button

On click, clears the user search field, and resets the user list to an unfiltered state; any sorting selections remain.

4 User List Column Headers

On click of any column header, the user list is sorted by the selected header.

- If the column IS NOT the currently selected sort column, then a sort is performed on the data in an A-Z order of that column's data.
- If the column IS the currently selected sort column, then a sort is performed on the data in reverse order of that column's current data.

5 Selected User Row

The user may click on any row in the user list to view that user data in the user profile container. Clicking on a selected row affects no containers.

6 Unselected User Row

On click of an unselected row:

- The clicked row appears selected
- The previously selected row appears unselected
- Data in the user profile container reflects the newly selected row.

7 User Row Data

Rules around displaying user data in the user list are as follows:

- First and Last name fields are joined to create the data in the Name column
- The defined user role is displayed in the Role column; if multiple roles exist for a user, the word "Multiple" is displayed in this column.

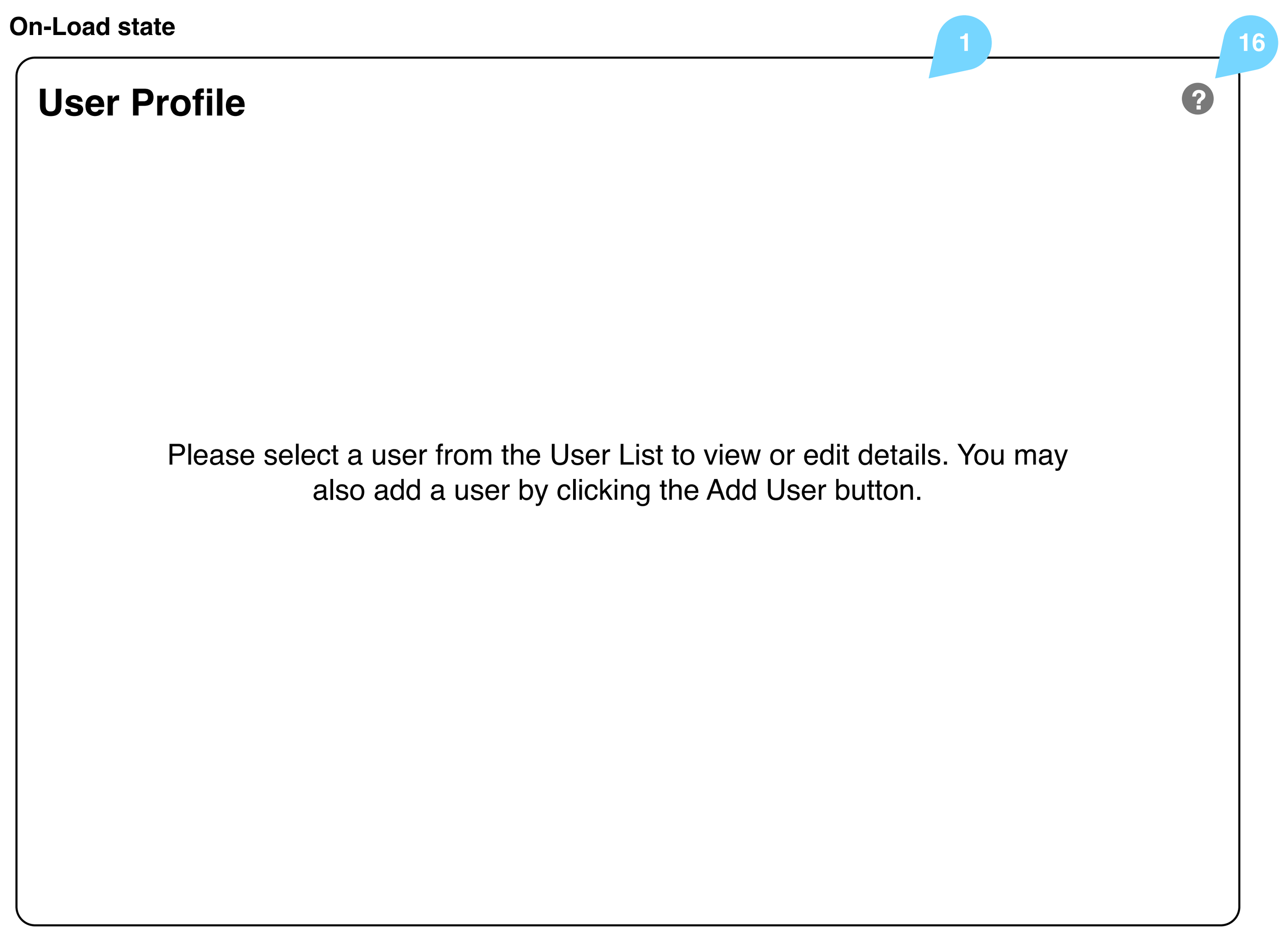
8 Help Icon

Clicking on the contextual help icon opens a new dialog with help content that is specific to the associated container or screen.

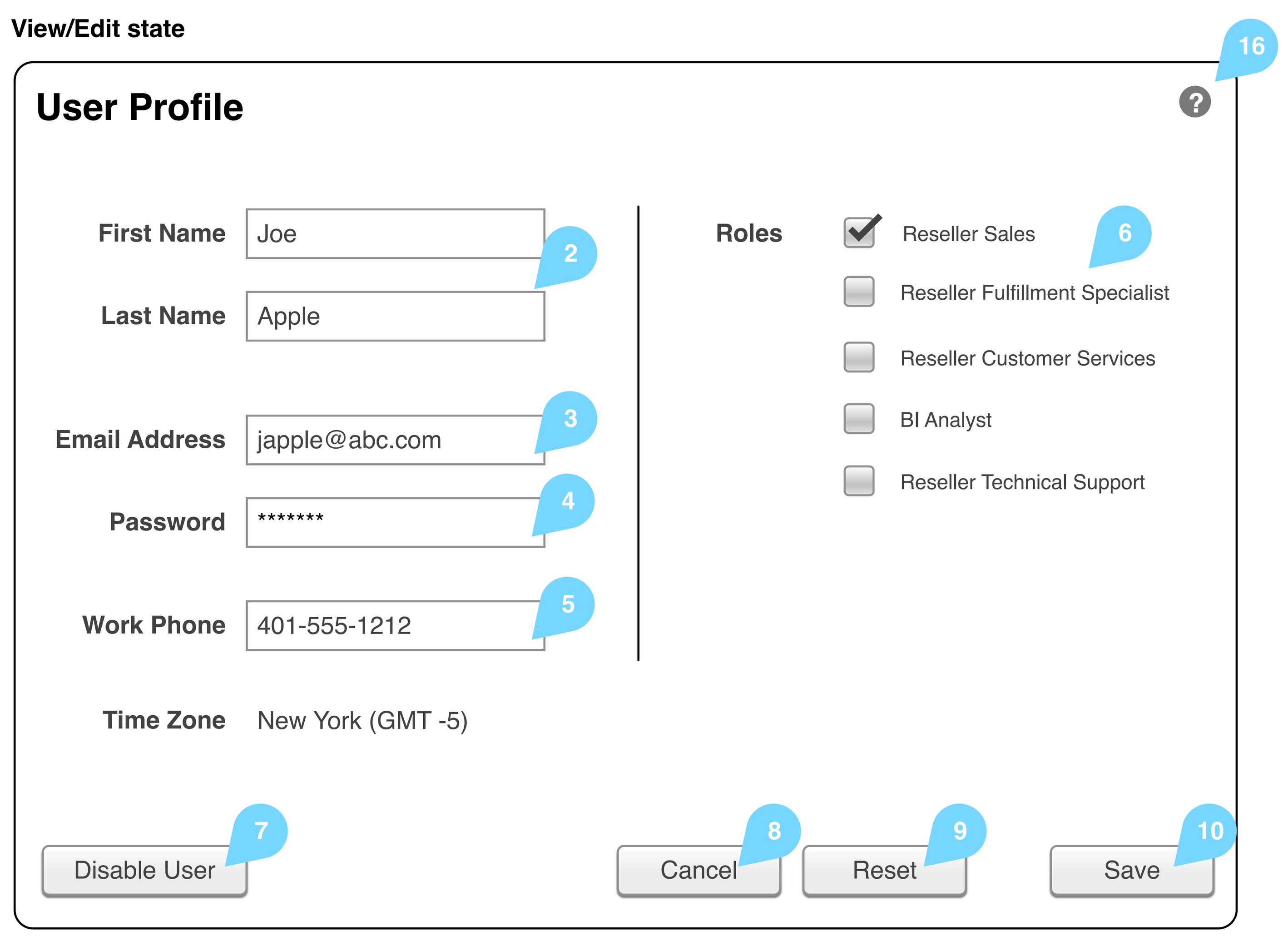
8 Role Tooltip

On hover of a role defined as Multiple, a tooltip is displayed, listing all roles associated with the user.

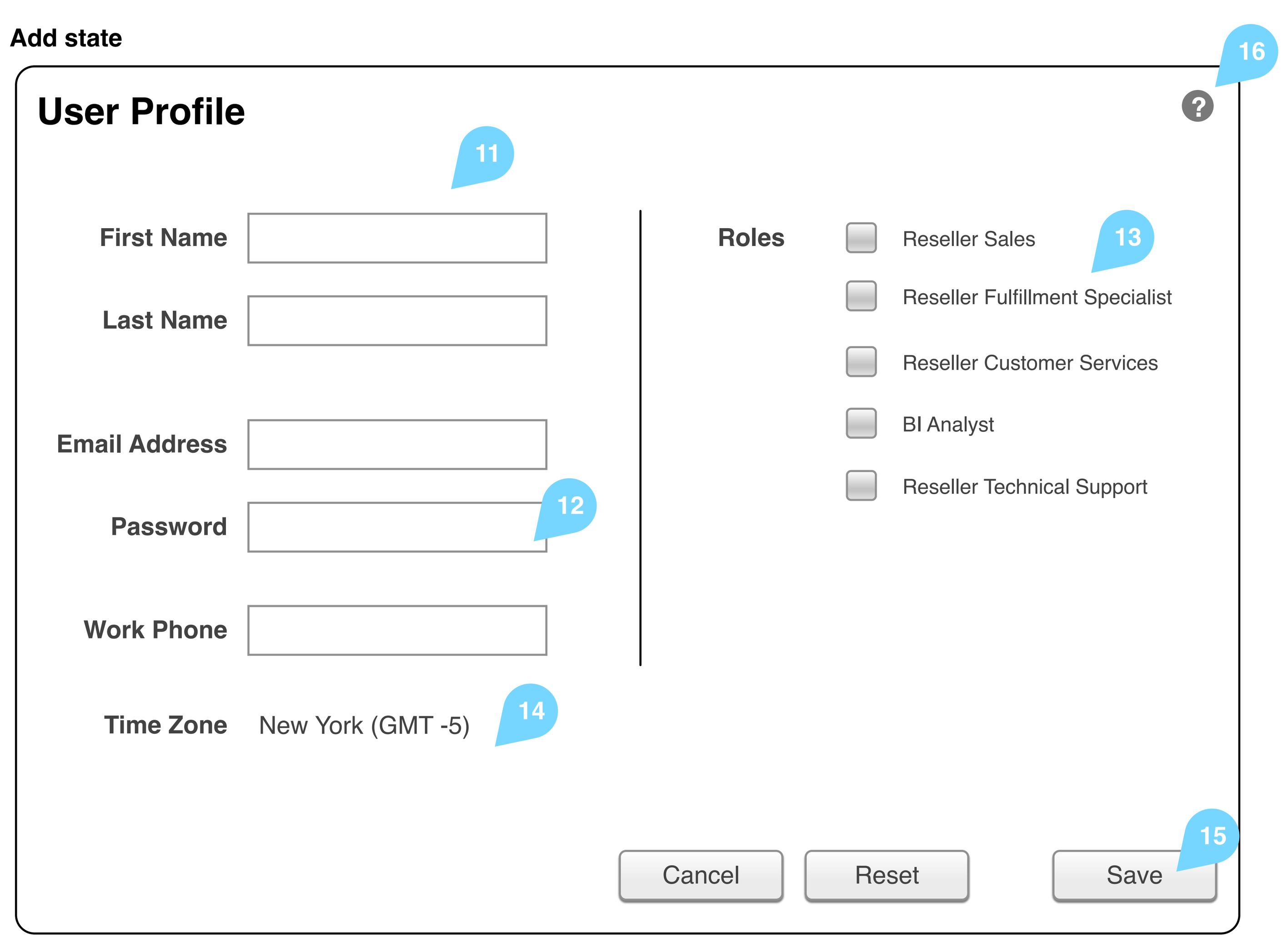
On-Load state



View/Edit state



Add state



1 User Profile Container - default state
When the user first lands on the Manage Users screen, no record appears selected in the User List, and as such, no record appears in the User Profile Container. By default, an instructional message indicating the need to select a record or choose to add a new user is displayed.

2 User Data Fields - First/Last Name
Fields here capture the user holder's first and last name. Business/data rules TBD.

3 User Data Fields - Email Address
The user's email address is captured here.

4 User Data Fields - Password
When viewing/editing a user record, the password field is masked, only displaying the password length via asterisks. The user may overwrite this field as a way to provide a temporary password.

5 User Data Fields - Work Phone
The user's work phone number is displayed here. Business/data rules TBD (string, no dashes, etc).

6 User Data Fields - Role Checkboxes
Checkboxes indicating the user's permissions are displayed her. This list of roles is generated dynamically, and does not include TSA-specific roles. There is no requirement on a minimum number of role checkboxes being selected.

7 Disable/Enable User Button
On click, the user account is placed in a disabled state; the button label changes to Enable User, which when clicked, reverses the state of the button and the user status. Note that this button is not displayed when creating a new user.

8 Cancel Button
By default, this button is disabled until data changes have been made to the record.

On click, a dialog indicating unsaved changes is displayed.

9 Reset Button
By default, this button is disabled until data changes have been made to the record.

On click, resets the data in the User Profile container to its on-load state.

10 Save Button
By default, this button is disabled until data changes have been made to the record.

On click, saves any changes to the database; the button returns to the disabled state; if any changes to First Name, Last Name, or Role are saved, then the display of the record in the User List is updated as well.

11 User Data Fields - user creation scenario
When a user is being created, all fields load in a blank state.

12 User Data Fields - Password Field
When creating a new user, the password field may be used to create a temporary password for the user. If it is not populated by the admin during creation, a system generated password is assigned on Save.

13 User Data Fields - Role Checkboxes (user creation)
Allows the admin to associate roles with a newly created user. There is no requirement on a minimum number of role checkboxes being selected.

14 User Data Fields - Time Zone
The Time Zone field is read-only to the administrative user. On creation of a new user, the Time Zone is populated with the default reseller time zone.

15 Save Button (user creation)
By default, this button is disabled until data changes have been made to the record.

On click, saves any changes to the database;the display of the record in the User List is updated as well to reflect the new record; the data in the User profile container then appears in the view/edit state; an email notification is pushed to the newly created user's email address, notifying him/her of the new account.

16 Help Icon
Clicking on the contextual help icon opens a new dialog with help content that is specific to the associated container or screen.

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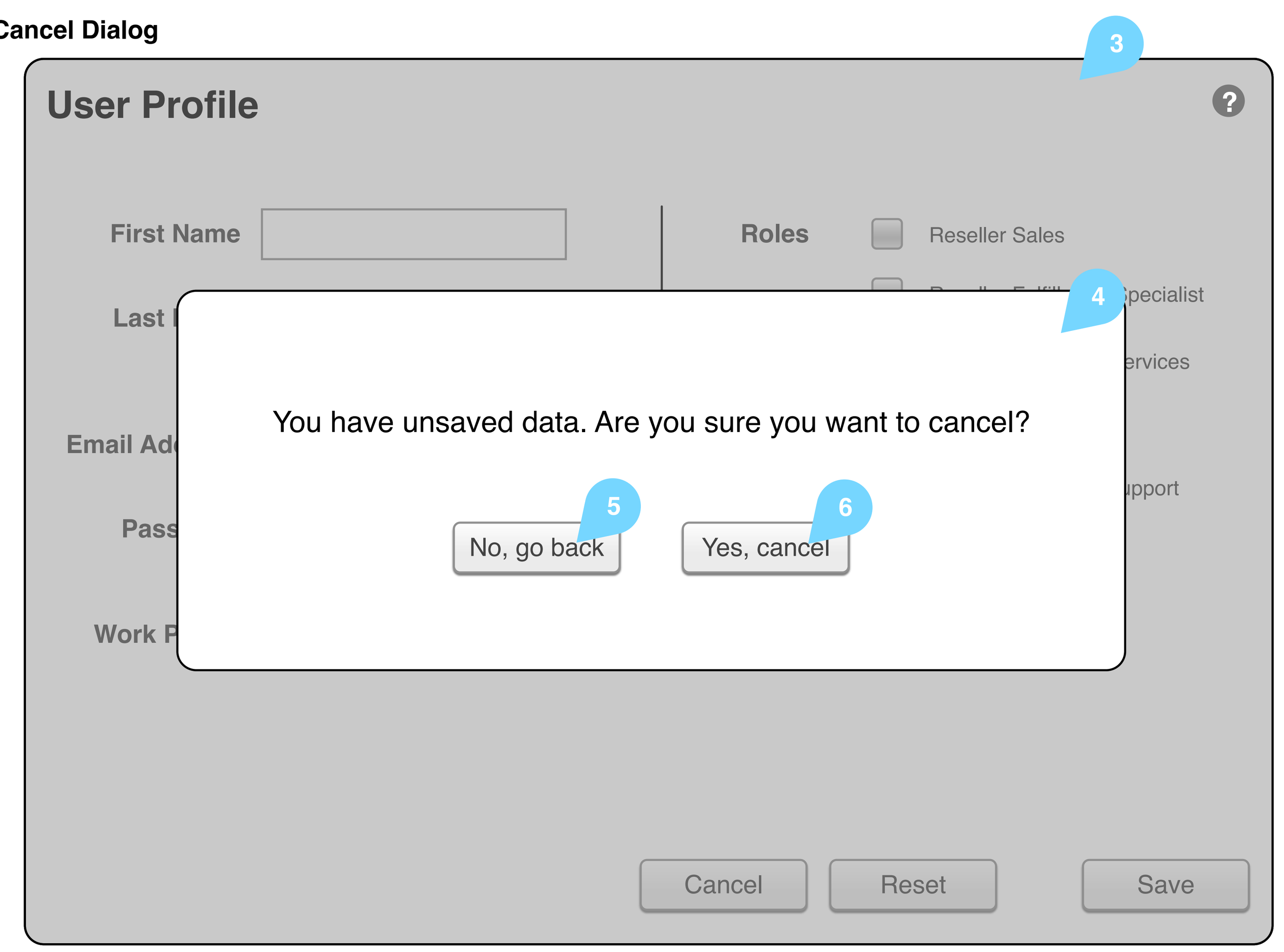
Manage Users (User Profile Container detail con't)

Error Messaging

Cancel Dialog



1 Error Message Indicator
If, on save, a data error occurs, a message is displayed at the top of the container indicating an error state.

2 User Data Fields Label (error state)
Any fields that are in error are displayed with the field label highlighted in red.

3 Cancel State
If the cancel dialog is displayed, the entire screen behind the modal cancel dialog is disabled, requiring the user to act upon the dialog.

4 Cancel Modal Dialog
The cancel dialog is modal, requiring user interaction to proceed. A message indicating the unsaved data is displayed to the user. This cancel dialog also appears if the user attempts to navigate away from an unsaved user record.

5 No Button
On click, closes the dialog and returns the user to the enabled User Profile container.

6 Yes Button
On click, closes the dialog and returns the User profile container to the on-load/default state.

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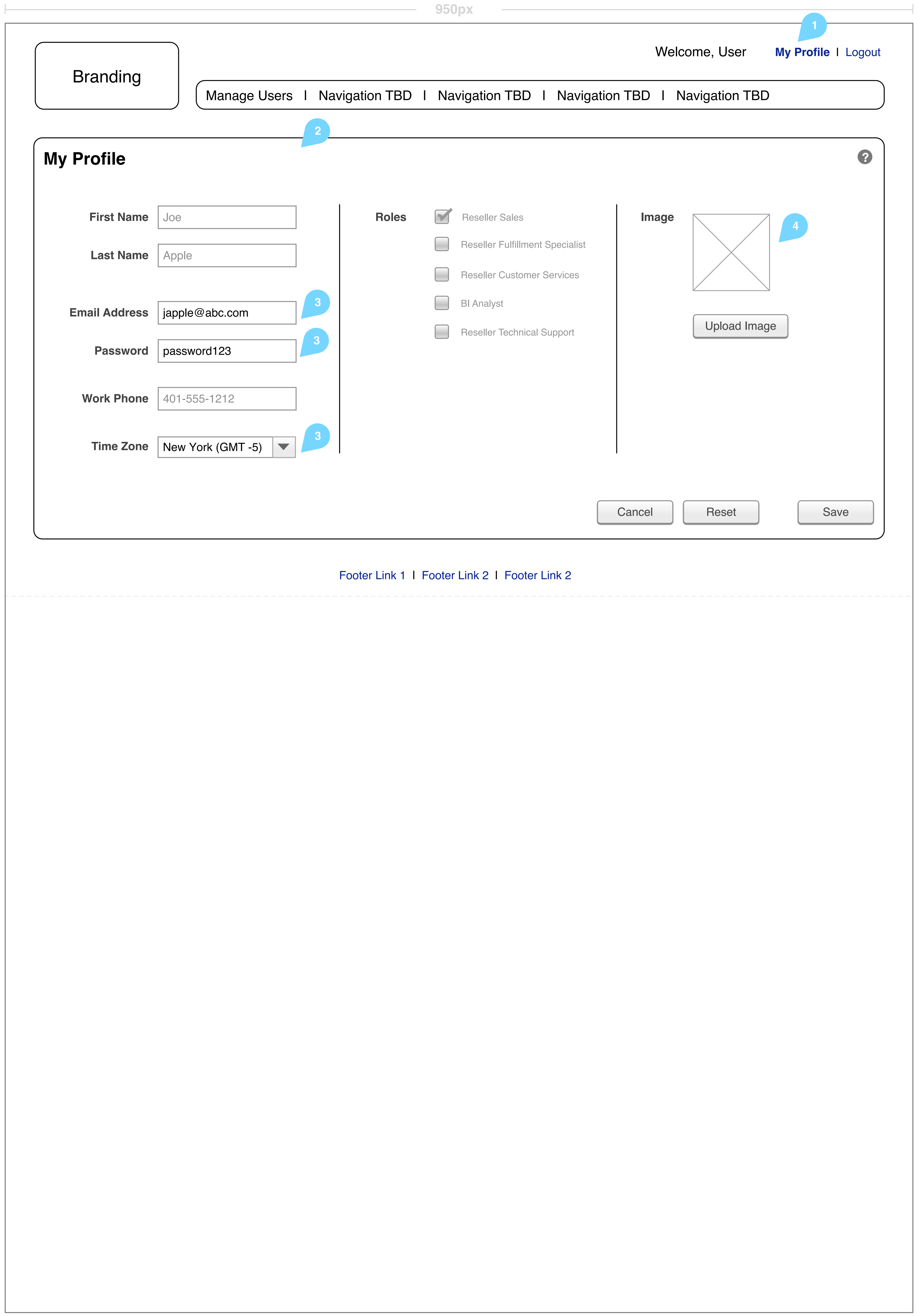
My Profile (detail)



1 Header Navigation : My Profile

On click, loads the logged in user's account data into the content area.

2 My Profile Container

Within this container, the user may view details of his/her account, with most fields in a read only state. All button behaviors follow those of the User Profile container.

3 My Profile Container : Editable Fields

The time zone, email & password fields are the only editable pieces of data a user may change within his/her profile details. Unlike the user management interface, the password field here is displayed to the user. Rules around password format are TBD.

4 My Profile Container : Profile Image

The user may also include an image with his/her profile. To include an image, the user clicks the Upload Image button, which initiates the OS browse file functionality. When an image has been selected, the filename appears beneath the image container. Note that only when the profile changes are saved does the image appear, associated with the profile.

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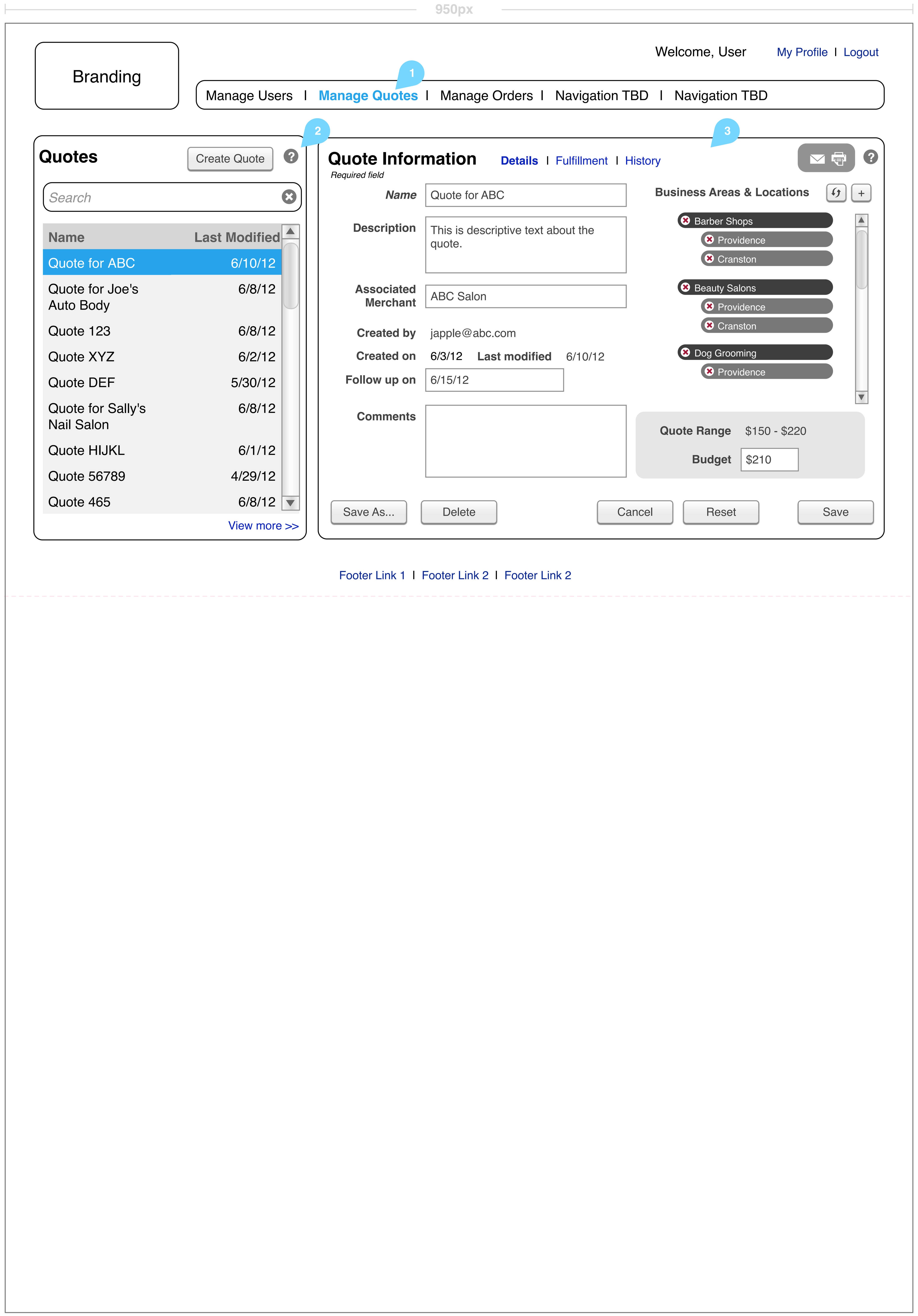
Manage Quotes (overview)



1 Global Navigation : Manage Quotes

Users with defined permissions may access quote management via a link in the global navigation bar.

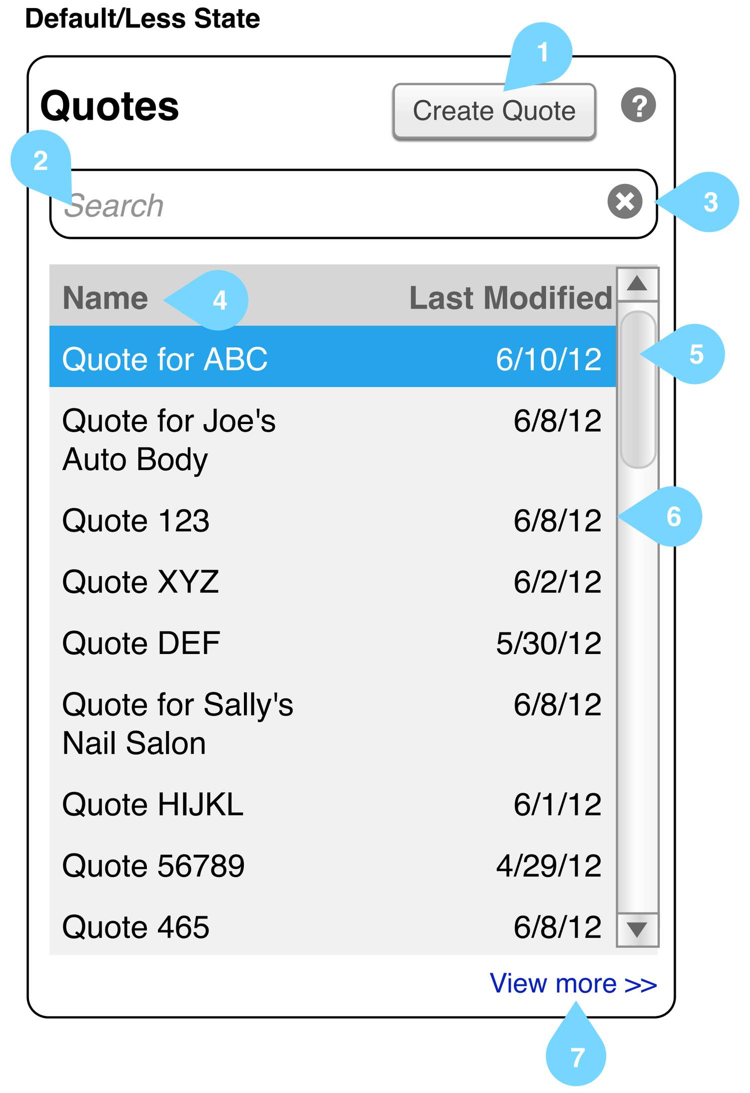
2 Quotes Container

This container displays all quotes associated with the user. By default, quotes are sorted alphabetically, A-Z, by quote name. Within this container, the user may select quotes to view/edit or initiate the creation of a new quote.

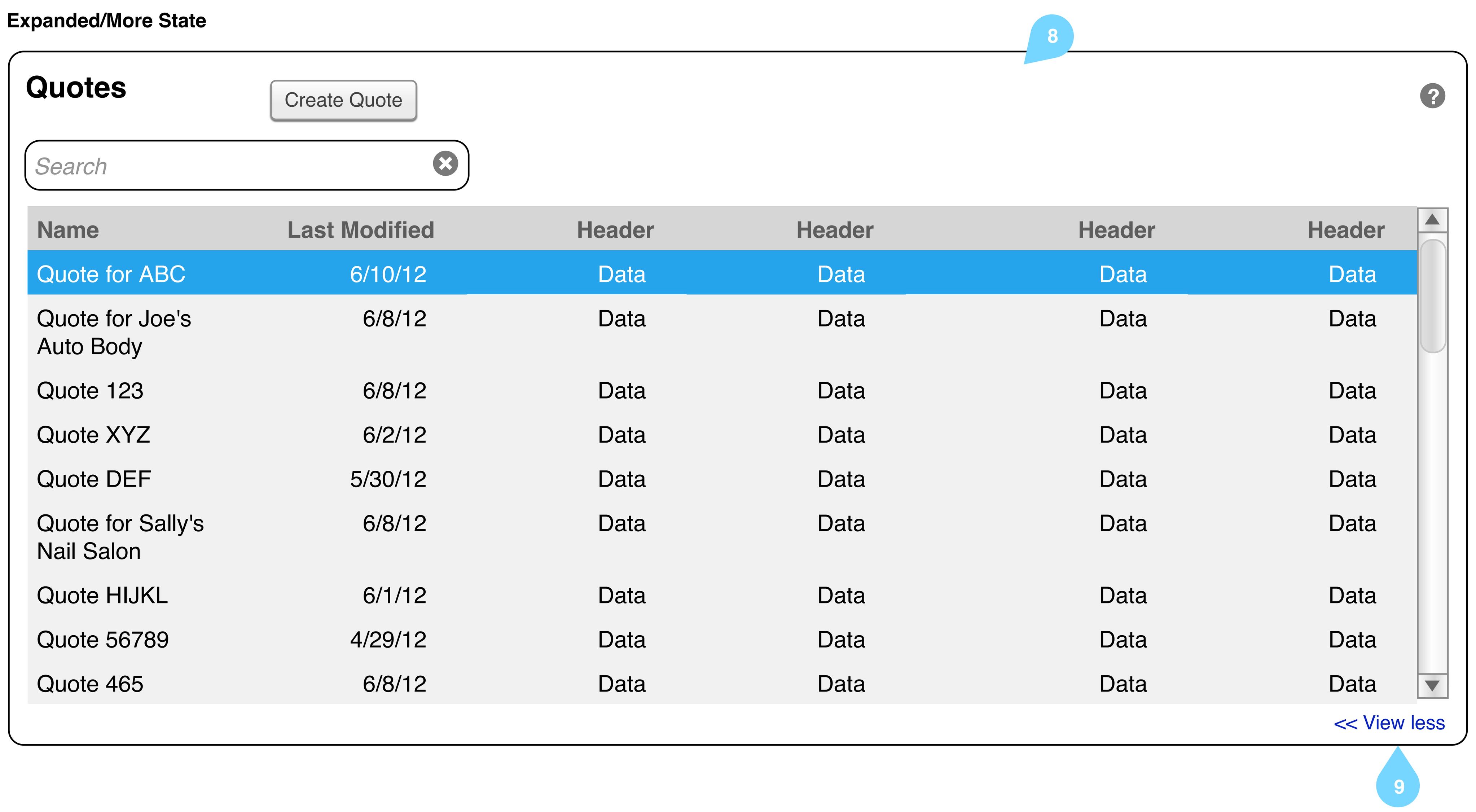
3 Quote Information Container

Within this container, the user may view details of a selected quote, making edits as necessary. The user may also construct a new quote. Note that if the quote has previously been fulfilled, all fields are read-only, and all buttons - aside from the "Save As..." button - are disabled.

Default/Less State



Expanded/More State



1 Create Quote Button

On click, the Quotes Detail container is updated and presents the user with a set of blank user fields.

2 Quote Search Field

On click, the "Search" help text is hidden, and the user may type characters here to filter the quote list.

Filtering only occurs when the user has keyed in two characters; at two characters (and on subsequently keyed characters) he system displays only user records matching the characters (matching any field within the quote records).

3 Quote Search Field Reset Button

On click, clears the user search field, and resets the user list to an unfiltered state; any sorting selections remain.

4 Quotes List Column Headers

On click of any column header, the quotes list is sorted by the selected header.

- If the column IS NOT the currently selected sort column, then a sort is performed on the data in either A-Z or recent to past date order of that column's data.
- If the column IS the currently selected sort column, then a sort is performed on the data in reverse order of that column's current data.

By default, the list is sorted by date, from most recently modified back.

5 Selected Quote Row

The user may click on any row in the quotes list to view that user data in the quote detail container. Clicking on a selected row affects no containers.

6 Unselected Quote Row

On click of an unselected row:

- The clicked row appears selected
- The previously selected row appears unselected
- Data in the quote detail container reflects the newly selected row.

7 View More Link

On click, the quotes list container expands to the right, filling the width of the display. Additional columns of data for each quote are displayed.

8 Expanded Quote List State

In this state, the quote detail container has been hidden, and additional data columns are displayed. All filtering and search functionality is consistent with the collapsed state.

On selection of a different data row in this state, or on click of the Create Quote button, the container returns to its collapsed state, and the Quote Details container is updated accordingly.

9 View Less Link

On click, the quotes list container collapses to the left, once again exposing the quotes detail container.

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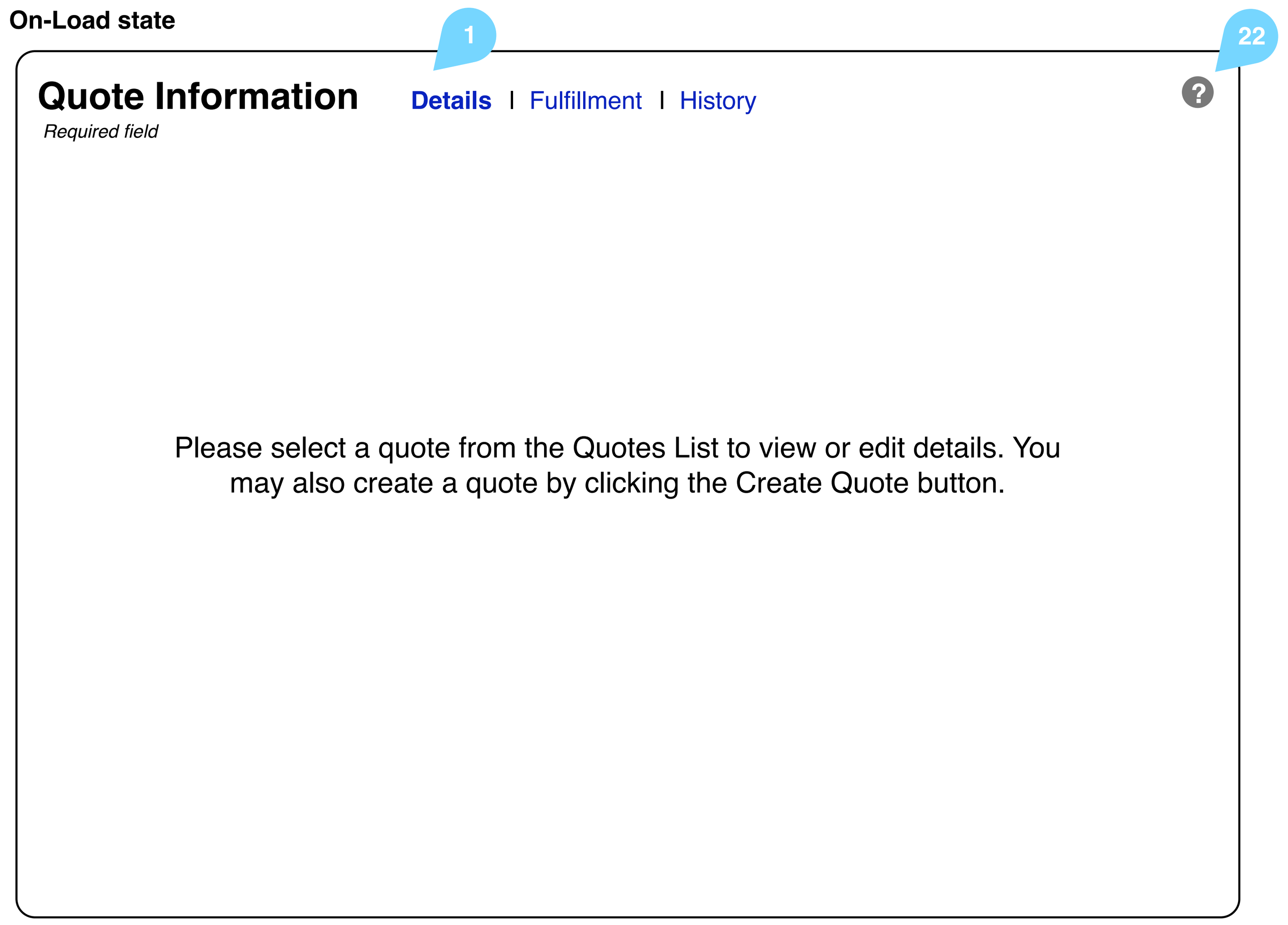
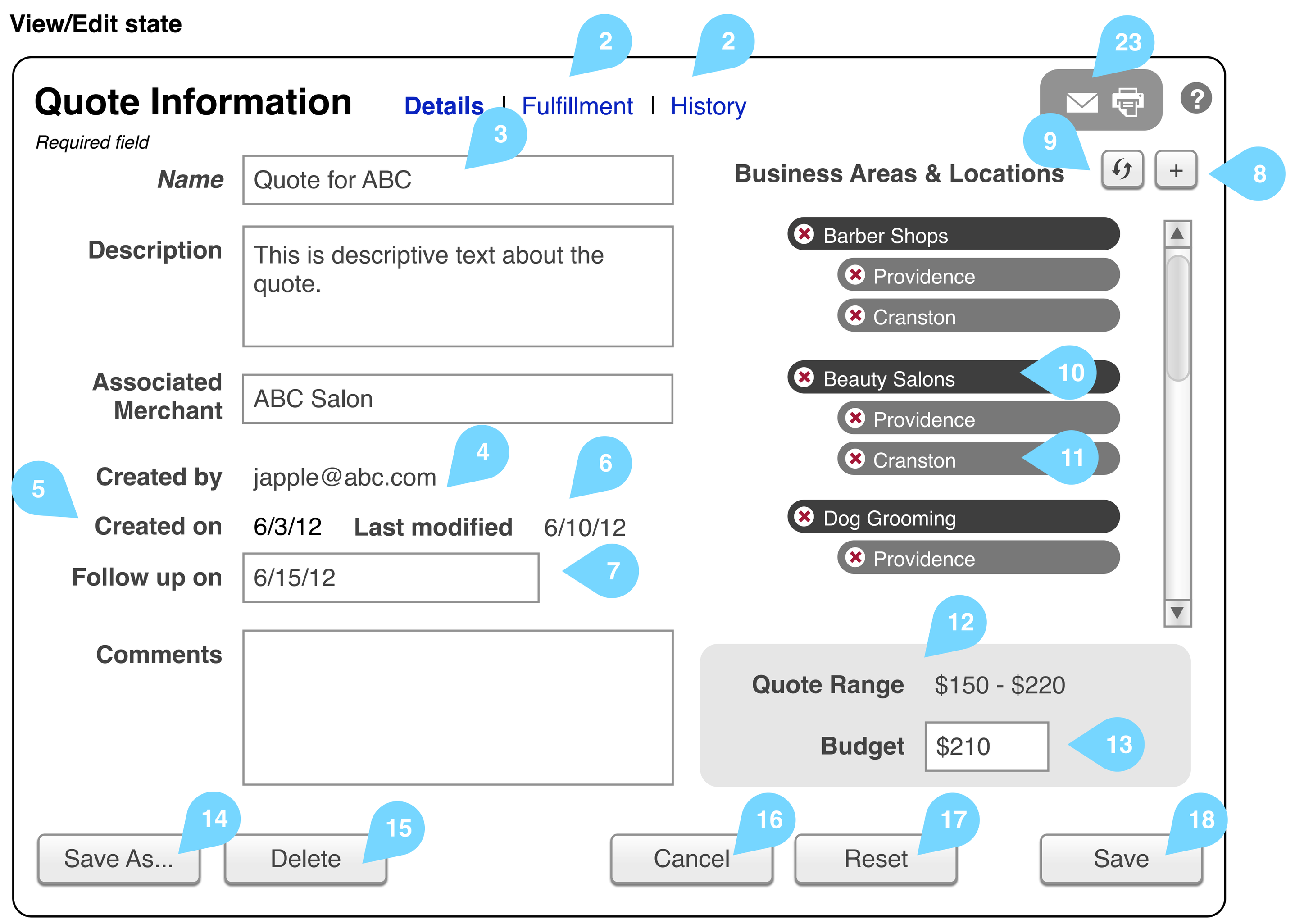
Manage Quotes (Quote Information Container detail)

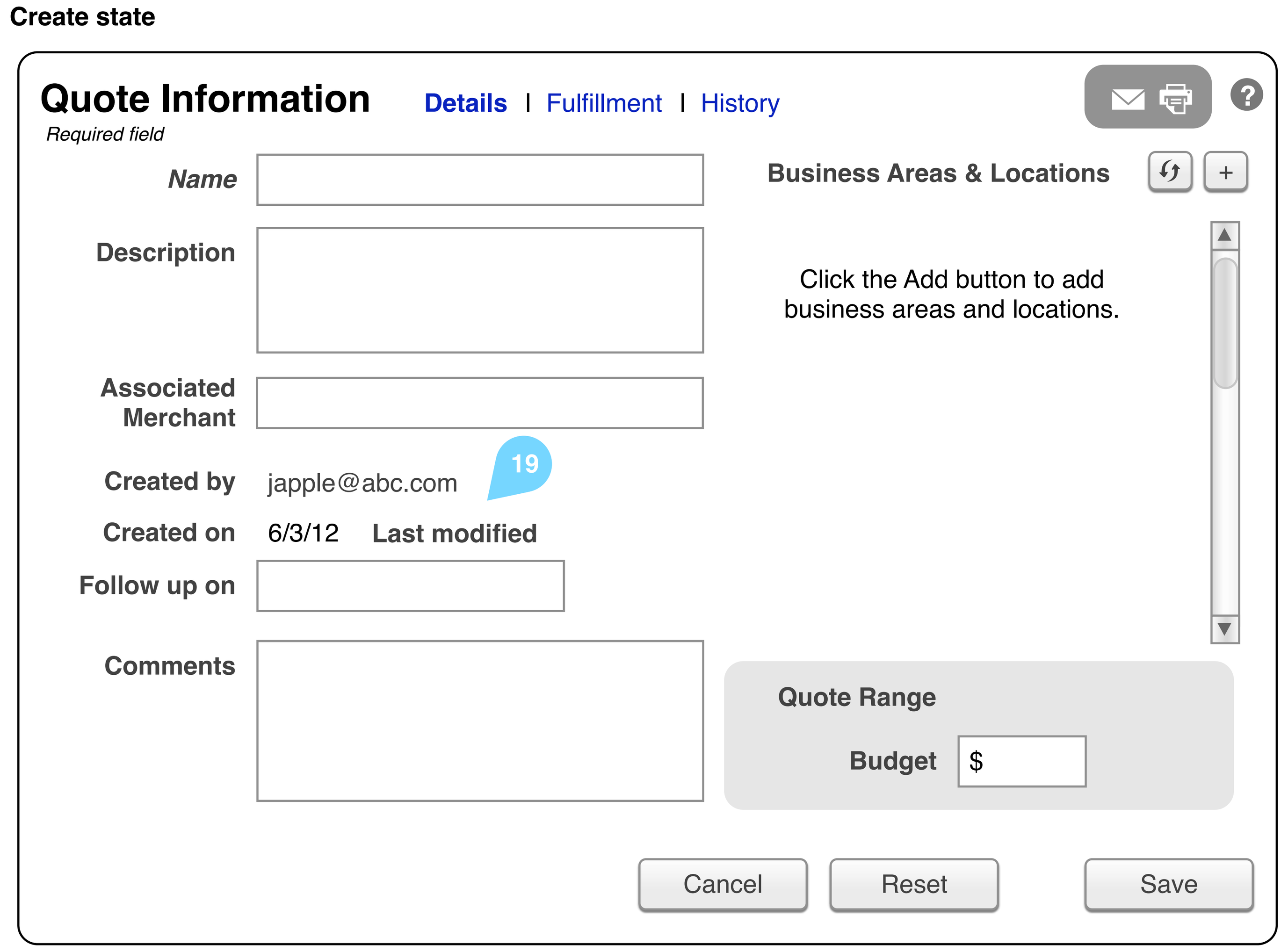
On-Load state

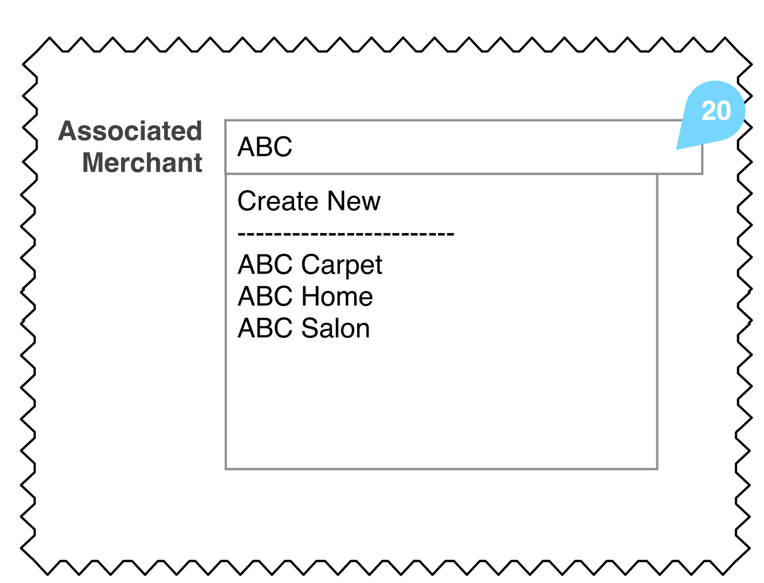


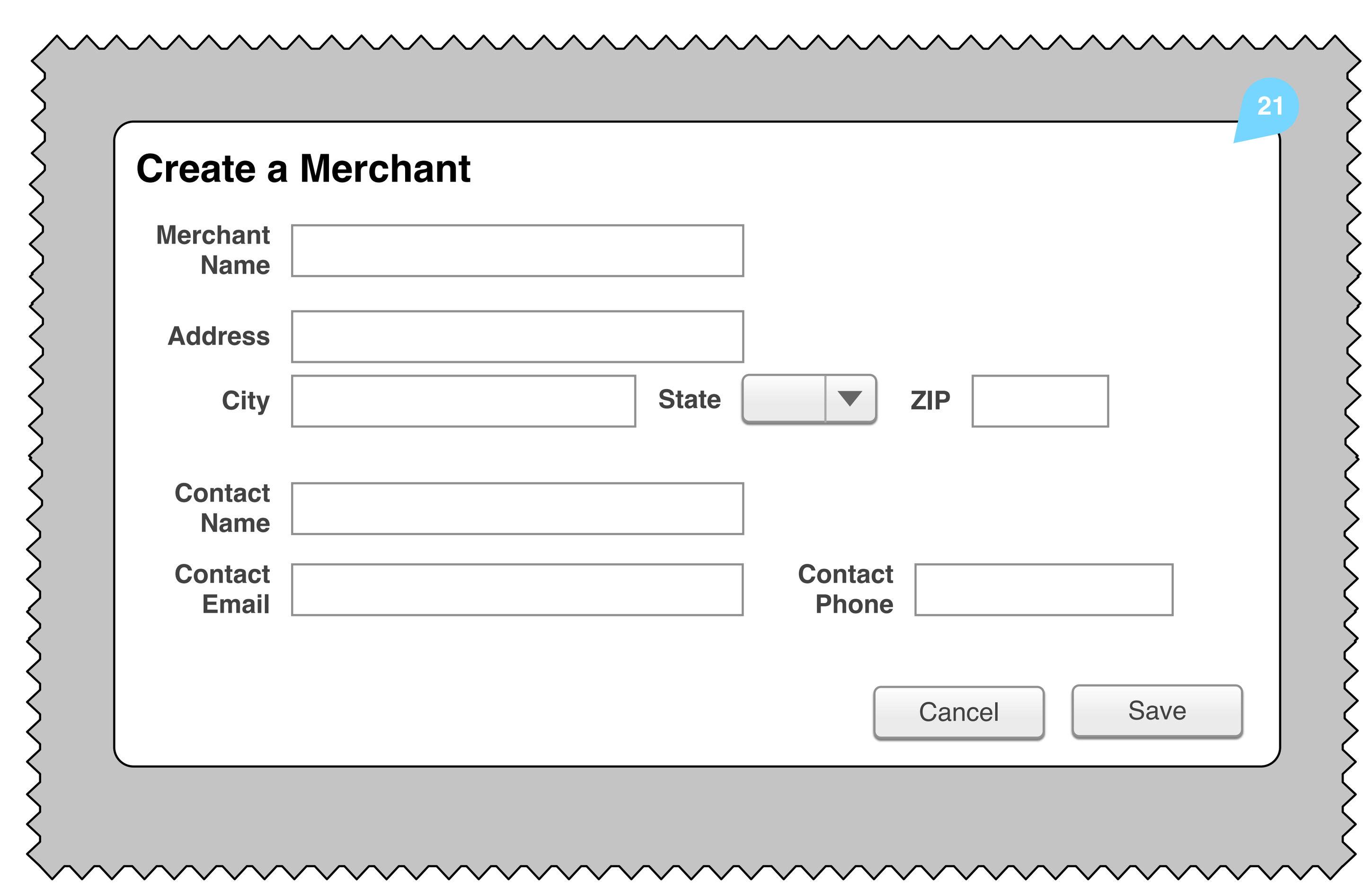
View/Edit state



Create state







1 Quote Details Container - default state

When the user first lands on the Manage Quotes screen, no record appears selected in the Quotes List, and as such, no record appears in the Quote Details Container. By default, an instructional message indicating the need to select a record or choose to create a new quote is displayed. The quote details link allows the user the ability to return to this view at any time.

2 Fulfillment/History Link

On click, toggles the view to display the appropriate view.

3 Quote Date Fields - Name, Description, Associated Merchant, Comments

Fields here capture baseline quote information. On-load of a new quote, they are blank.

4 Quote Data Fields - Created by

This field indicates the quote creator, appearing as first initial and last name as a single string. This information is not editable.

5 Quote Data Fields - Created on

The created on field indicates the date the quote was created. It is not editable.

6 Quote Data Fields - Last Modified

The last modified field indicates the date the quote was last modified and saved. It is not editable.

7 Quote Data Fields - Follow Up

The follow up field allows the user to indicate a date on which to follow up on thew quote. This date isa utilized in user task list workflow.

8 Add Button

On click, a modal dialog appears, allowing the user to add business areas and locations to the quote.

9 Flip Display Button

On click, flips the business areas/locations data to the reverse state.

10 Business Area Object

Each business area added by the user appears in this space. The user may remove business areas from the quote by clicking the associated remove icon. On click of this icon, all associated locations are removed as well; business areas and locations listed beneath in the list move upward. The quote range is dynamically updated to reflect any changes to the business area and locations list.

11 Business Location Object

Each location added for a business area by the user appears in this space, beneath the associated business area. The user may remove locations from the quote by clicking the associated remove icon. On click of this icon, any additional locations listed beneath in the list move upward. Deleting the only location associated with a business area will delete the business area as well. The quote range is dynamically updated to reflect any changes to the business area and locations list.

12 Quote Range

A quote range representing the selected business areas and locations is displayed here. This range updates dynamically on any changes to the business areas & locations list.

13 Quote Data Fields - Budget

The budget field allows the user to provide a value of the quote. On save, this number must fall within the quote range or an error is triggered. By default, this field is blank.

14 Save As Button

Not displayed when creating a new quote, this button allows the user to duplicate the selected quote. On click, a modal dialog appears, allowing the user to provide a new name for the quote - the name field in this dialog is prefilled with "Copy [existing quote name]". On clicking "Save" in the modal window, the modal closes, and the new quote is presented; all other data is transferred to this new quote.

15 Delete Button

On click, a dialog asking for confirmation is displayed. On confirmation, the quote is deleted, and the user is returned to the default Manage Quotes view. This button is not displayed for new quote creation until the quote has been saved.

16 Cancel Button

By default, this button is disabled until data changes have been made to the record.

On click, a dialog indicating unsaved changes is displayed.

17 Reset Button

By default, this button is disabled until data changes have been made to the record.

On click, resets the data in the Quote Details container to its on-load state.

18 Save Button

By default, this button is disabled until data changes have been made to the record.

On click, saves any changes to the database; the last modified date is updated to reflect the current date; the button returns to the disabled state; the display of the record in the Quote List is updated as well to reflect the updated modification date as well as the quote name (if modified).

19 Quote Data Fields - Created by/Created on (creation state)

On load of a create quote state, the created by field is populated with the current user's first name initial and last name, and the created on field is populated with the current date.

20 Associated Merchant Field

By default, this field is blank. To add a merchant, the user clicks on the field; on click, a dropdown list appears beneath the field, with the first entry being "Create New". As the user keys in the field, a list of matches appears in the dropdown. On selection of a match, the list closes, and the field is populated with the matching merchant; additionally, merchant attributes are imported from the merchant's record. On select of "Create New", the list closes, and a dialog allowing the user to add a merchant is displayed.

If the user changes the associated merchant, and merchant attributes have been edited, a prompt appears, asking the user to either keep the attribute field contents, or to import from the newly selected merchant's record. On select, the dialog closes and attributes are modified as selected.

21 New Merchant

The new merchant dialog allows users to add a merchant during the quoting process. Only the minimum amount of information needed to create a merchant appears here. Clicking cancel closes the dialog and returns the user to the parent page. Clicking save closes the dialog, and the associated merchant field displays the merchant name entered in the dialog. The merchant record is created in the database.

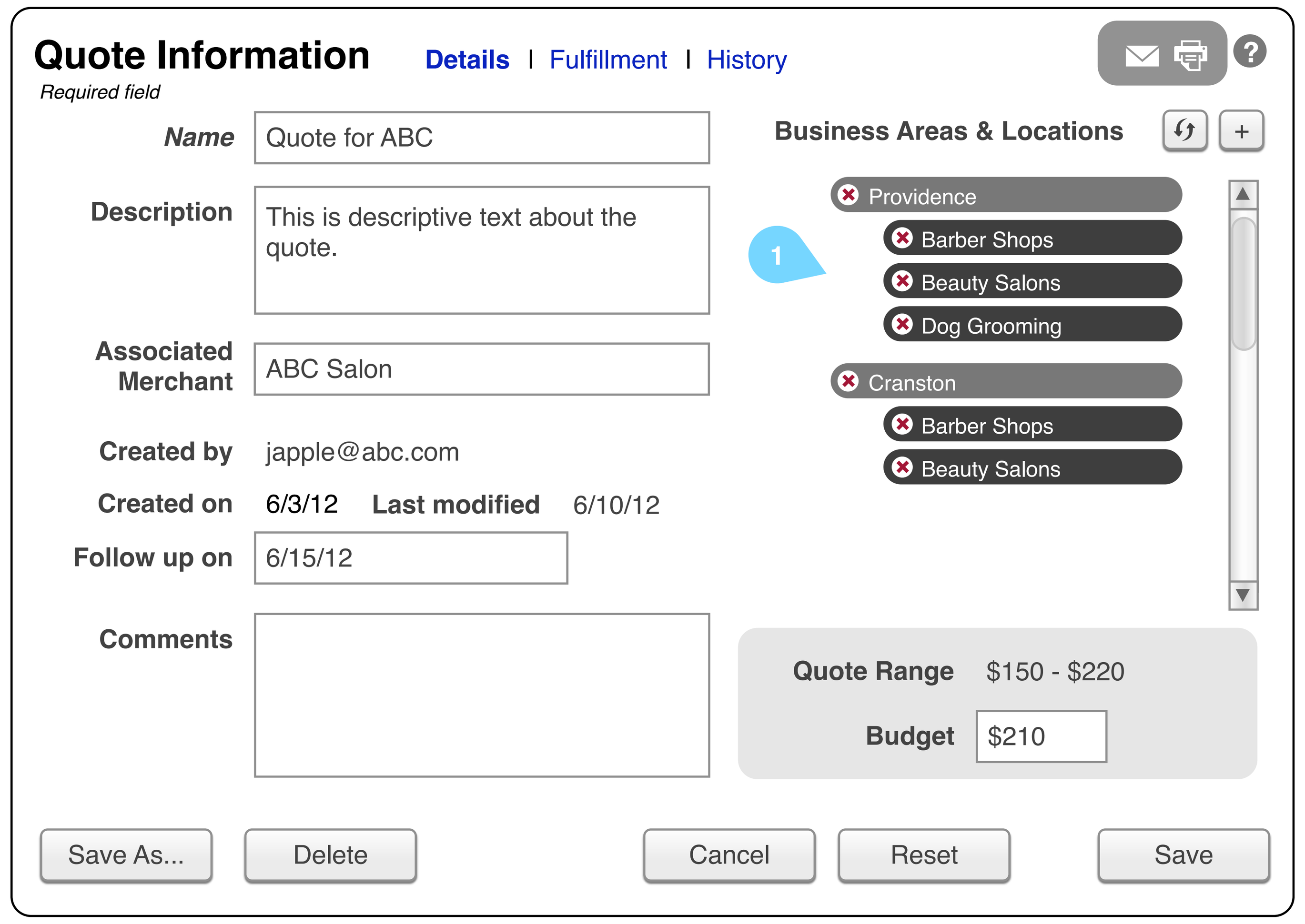
22 Help Icon

Clicking on the contextual help icon opens a new dialog with help content that is specific to the associated container or screen.

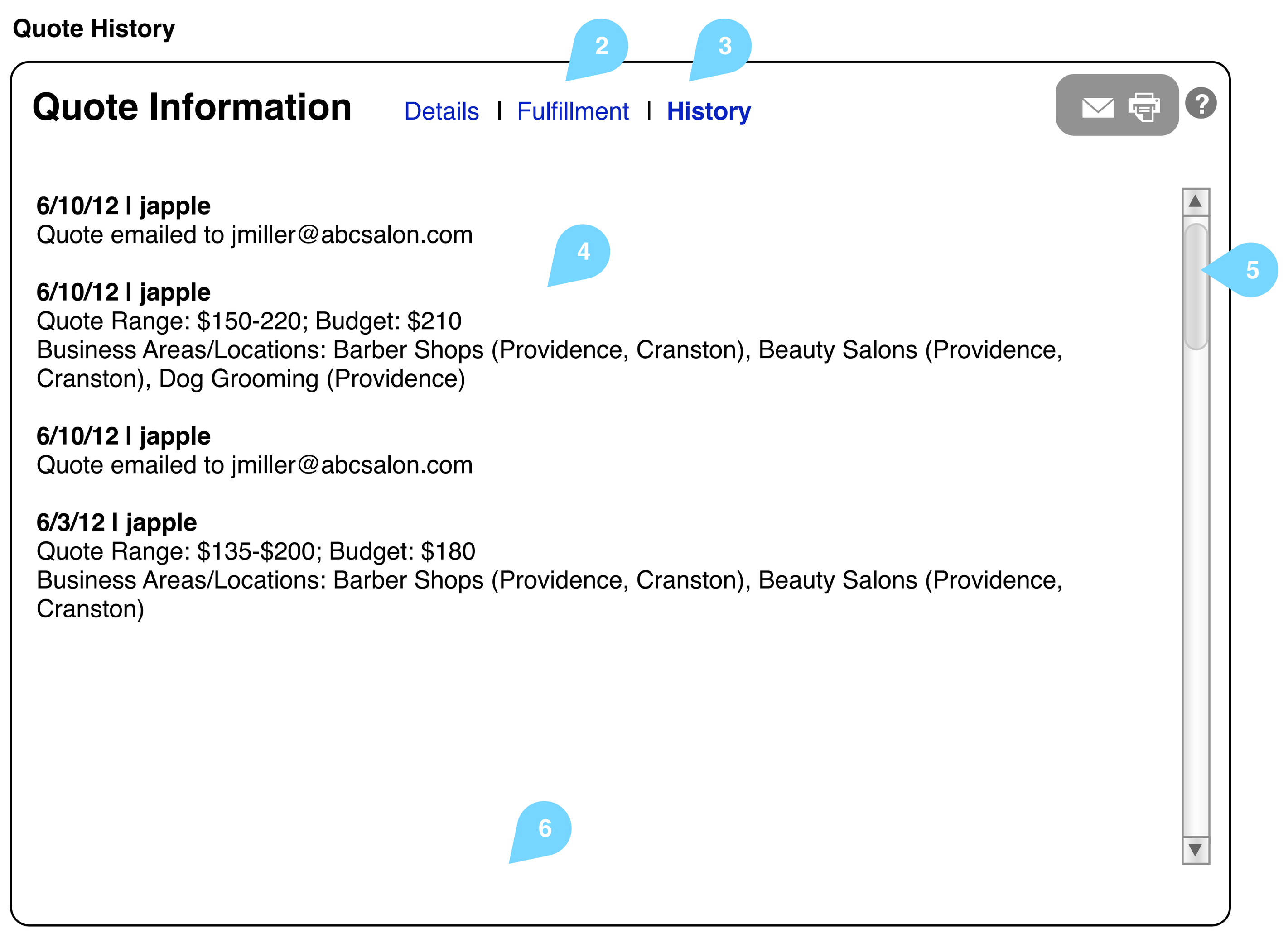
23 Email/Print Controls

On click of the email button, a modal dialog appears, allowing the user to send a system controlled email with quote details. Clicking the print button initiates the native OS print functionality, printing the quote details.

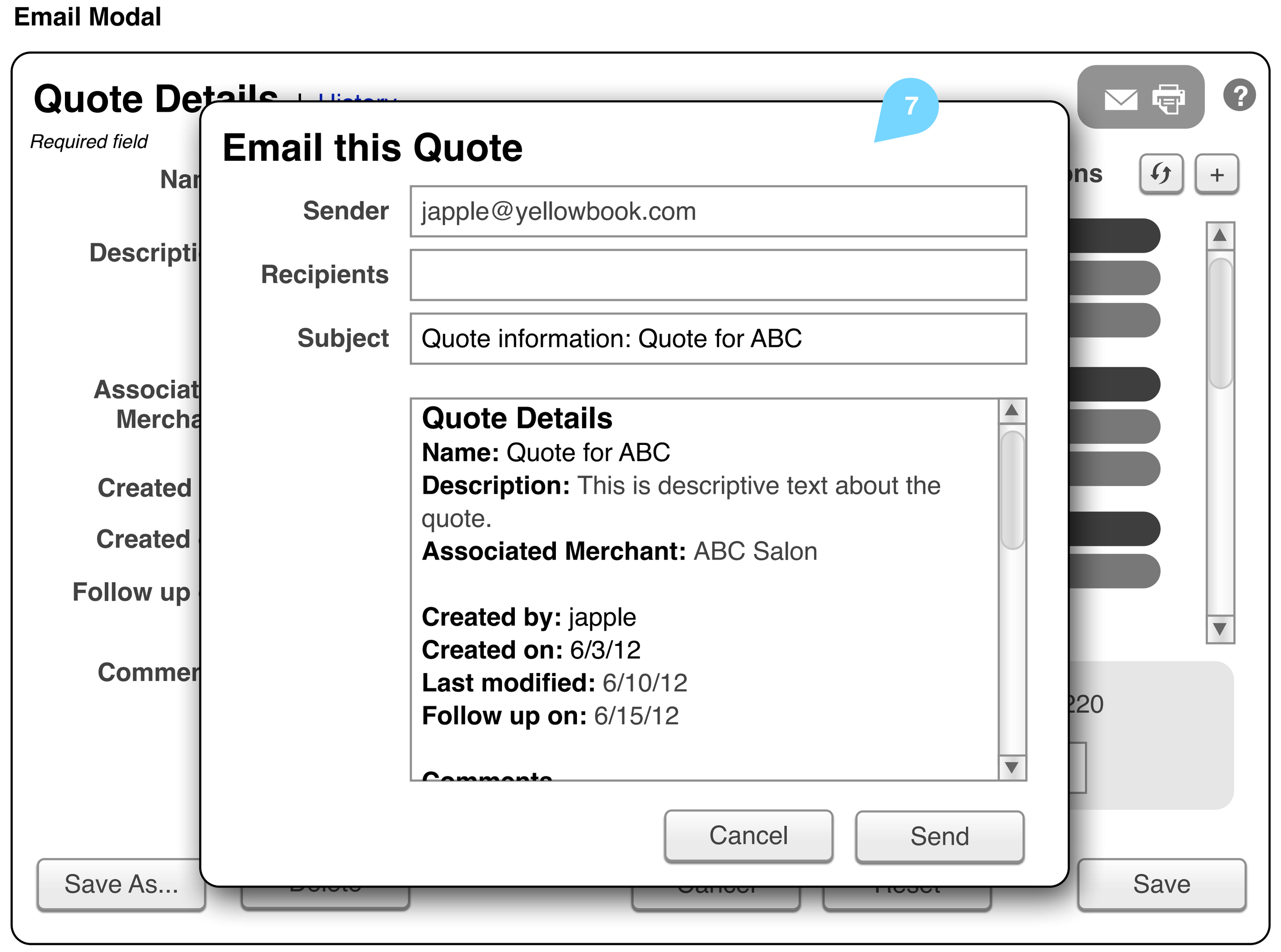
Business Areas & Locations - Flipped



Quote History



Email Modal



1 Business Area/Locations - Flipped

If the user has flipped the business areas/locations table, the hierarchy flips to that of locations at the primary level, with business areas at the secondary level. If the user deletes a location, the business areas within that location ONLY are removed. Removing all areas within a location also removes the location.

2 Quote Details Link

When viewing quote history, the user may click on the quote details header; on click, the display is updated to display the quote details content.

3 History Link

When viewing quote history, the link appears selected.

4 History Details

The quote history appears chronologically, from most recent to oldest.

For action items (email, print), only the date and action are displayed. When the quote is saved, it is logged, and the history for this entry provides the following::

- Date I user ID (first initial; last name)
- Quote Range
- Budget
- Business Areas & Locations

5 Scroll Bar

When necessary, a scroll bar appears, allowing the user to scroll through history.

6 Quote Buttons

When viewing history, the ability to duplicate, cancel, reset, and save a quote are hidden; the user may only perform these functions on the details screen (while data is visible).

7 Email Modal

The email modal that appears on selecting to email quote information contains:

- Sender address (not editable; prepopulated with the user's email address)
- Recipient field (prepopulated with the associated merchant contact email, if available)
- Subject field (prepopulated with "Quote Information:" [quote name]
- Email body field (see details below)

8 Quote Email/Print Content

When printing or emailing a quote, the following information should appear, as structured and grouped: Note that when emailing, the content is editable.

Quote Details
Name
Description
Associated Merchant

Created by
Created on
Last modified
Follow up on

Comments

Business Areas & Locations
listed as [Business Area) (location 1, location 2), [Business Area 2] (location 1, location 2)

Quote Range
Budget

Quote History
Listed as appearing on the history screen

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Manage Quotes (Quote Information Container detail 3)

Fulfillment

1 Fulfillment View

In this view, the user may submit the quote through to fulfillment. This view includes merchant-specific information, some of which is required for fulfillment.

2 Primary Business Area Select

This select is prepopulated with pre-existing Business Areas for the merchant, as well as those appearing on the Details view of the quote. Upon selecting a business area, the primary location select is enabled. This field is required to fulfill an order.

3 Primary Location Select

Disabled until a primary business area is selected, this select provides a list of locations that fall under the selected primary business area for any of the merchant's campaigns. This field is required to fulfill an order.

4 Feature Include Checkboxes

These checkboxes allow the user to include both address and map on the microsite, as well as SEO microsite pages. By default, they are all checked.

5 Merchant Attribute Fields

These fields are prepopulated from the merchant database, and may be overridden by the user. They each have a 100 character limit. The are blank and disabled until a merchant has been selected by the user.

6 Merchant Landing Page Checkbox/Field

If the merchant has a URL that should be used, the user may check this checkbox (unchecked by default). On check, the URL field (disabled by default) is enabled, allowing the user to provide a merchant-provided URL.

7 Billing Information Checkbox

Unchecked by default, this checkbox is required to proceed submit the quote to fulfillment. On check, a dialog is initiated, prompting the user to confirm that billing information has been captured. When this checkbox is unchecked, the

8 Fulfillment Button

On click, the quote is saved and sent to fulfillment for processing; if successful and error-free, a submission success dialog is displayed, and the user is returned to the default view of Manage Quotes; the submitted quote is now in an "order" state. If any errors exist with the quote, this button is disabled, and errors are flagged on screen.

9 Billing Information Dialog

On check of the billing information checkbox, this dialog is opened. On click of "No", the dialog closes, and the billing information checkbox is unchecked. On click of "Yes", the dialog closes.

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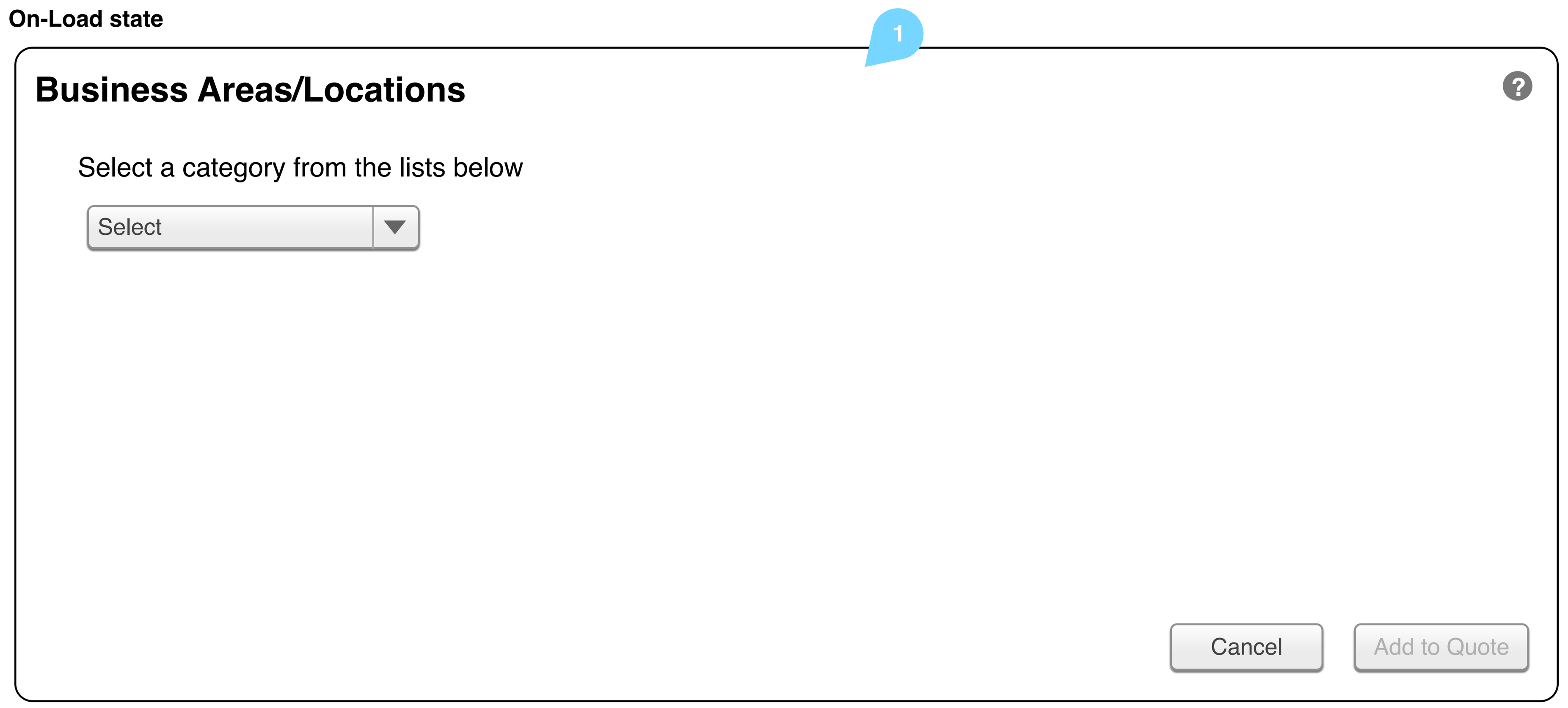
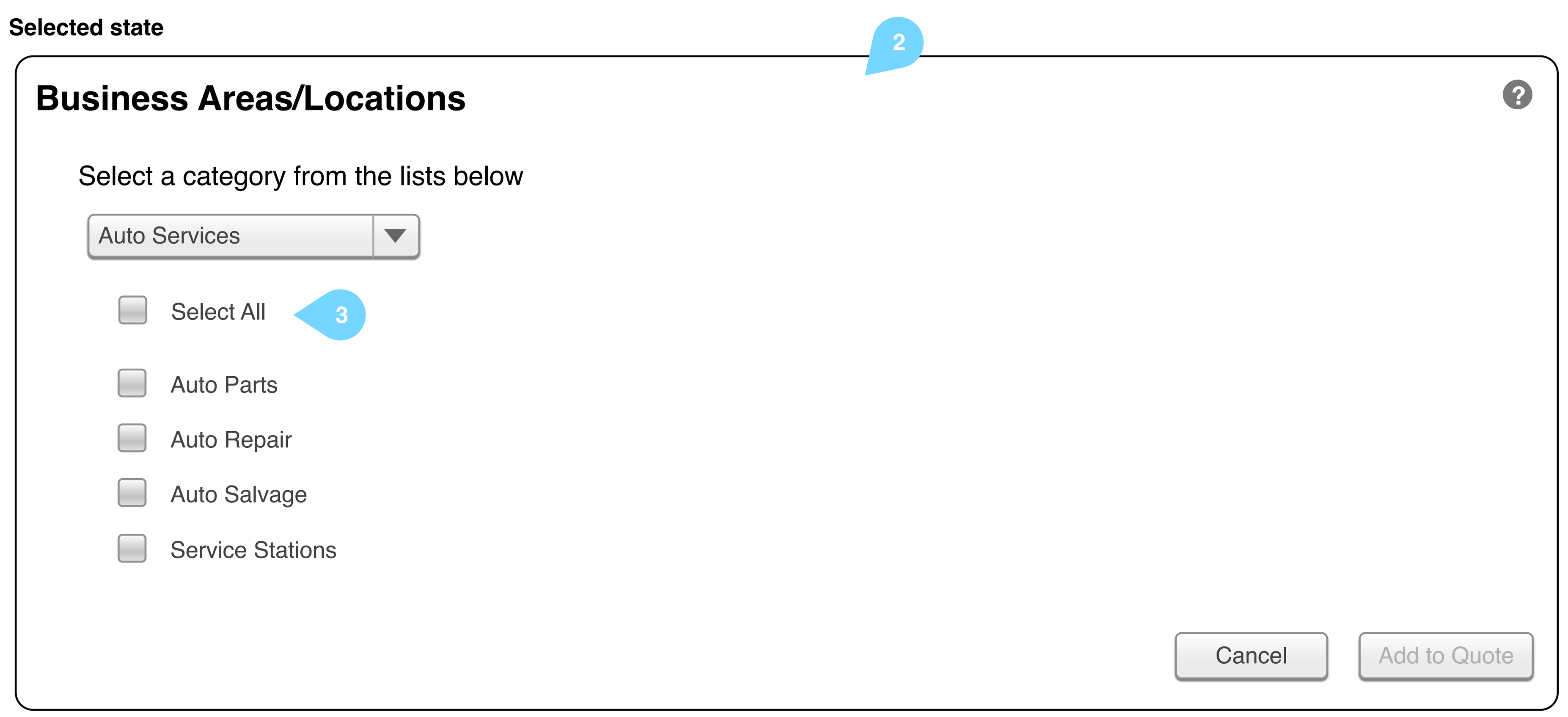
Manage Quotes (Business Areas & Locations Dialog detail)

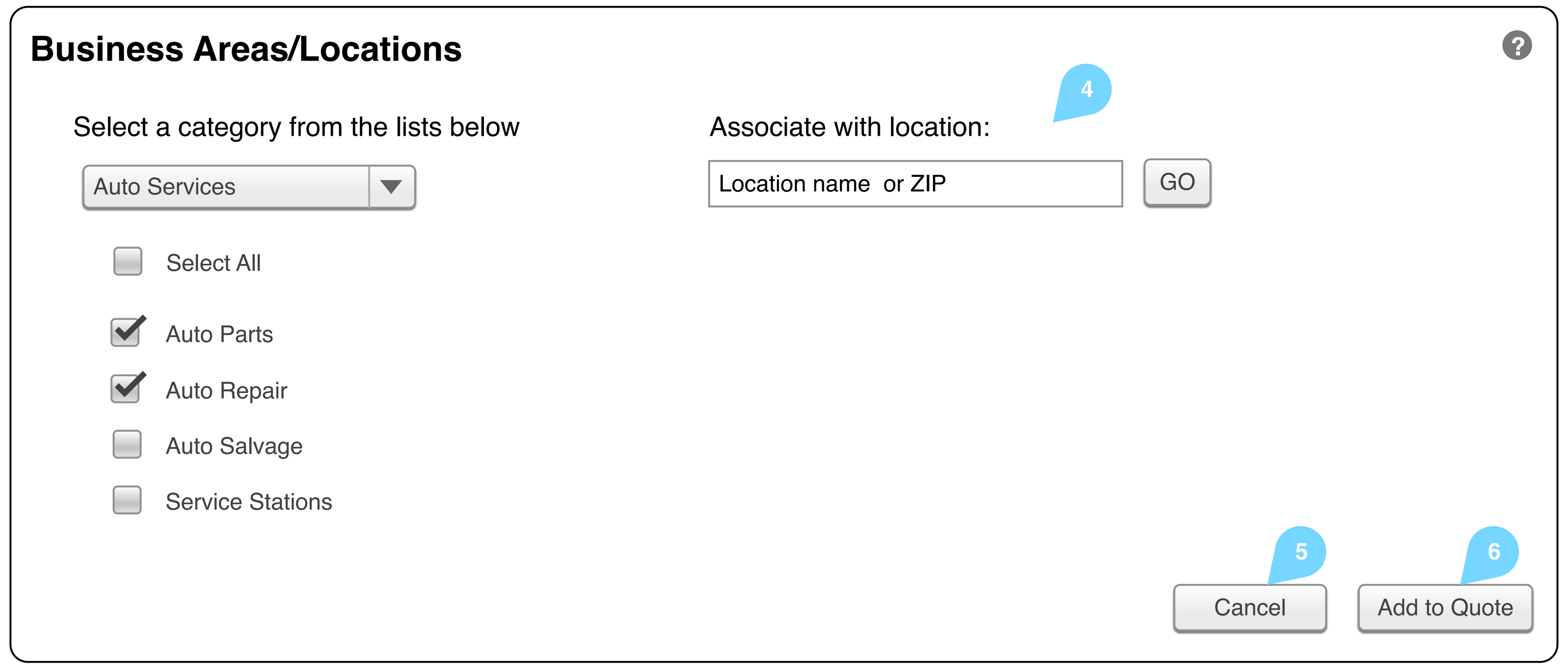
On-Load state

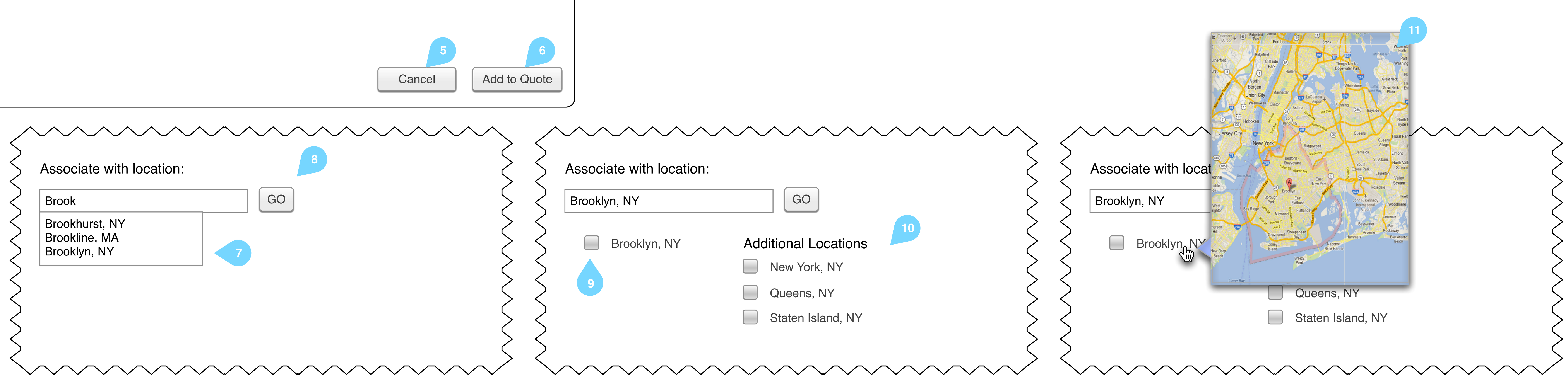


Selected state



Selected state (cont)





1 Business Areas/Locations Dialog - default state
When the dialog first loads, the user is prompted to select a primary business area. The Add to Quote button is disabled.

2 Business Areas/Locations Dialog - primary business area selected state
On selection of a primary business area in the dropdown, a series of checkboxes are displayed, indicating secondary business areas. The Add to Quote button remains disabled until one or more checkboxes has been selected.

3 Business Area Checkboxes
On select of the "Select All" checkbox, all secondary business checkboxes are selected. On deselect of the checkbox, the secondary business checkboxes are not affected. On select of ANY checkbox, the locations select controls are enabled.

4 Location Select Controls
On load of the location controls, the user is prompted to key in a location name or zip.

5 Cancel Button
On click, a dialog indicating unsaved changes is displayed if necessary. If not necessary, then the dialog closes.

6 Add to Quote Button
On click, saves any changes to the database; the dialog closes, and the business areas & locations are added to the quote, appended to the top of the list. If the business areas selected already appear in the quote, then only the locations are added to the existing business areas.

7 Suggest List
Once the user has keyed in two characters, and a list of matching terms is less than [TBD], a suggested matches list appears beneath the location field. The user may click on one of the selected matches, or may click GO to perform a search on the keyed characters.

On selection of an item in the list, a search is performed (the selected location populates the location field), and any matching items appear below the location field; a list of associated locations appears at right (algorithm TBD).

8 GO Button
On click, a search is performed, and any matching items appear below the location field; a list of associated locations appears at right (algorithm TBD).

9 Location Checkboxes
These checkboxes function in the same way as the business area checkboxes. On select of one or more checkboxes, the Add to Quote button is enabled; deselecting all checkboxes disables this button.

10 Additional Locations
As stated above, a list of secondary/related locations appears based on the search criteria (algorithm TBD). For v1, only parent & child locations of the search results appear as additional locations.

11 Location Map
On hover of any location name (after a slight, TBD delay, a map tooltip is displayed, showing the location surrounded by a bounding box). Hovering off of the location name closes the tooltip.

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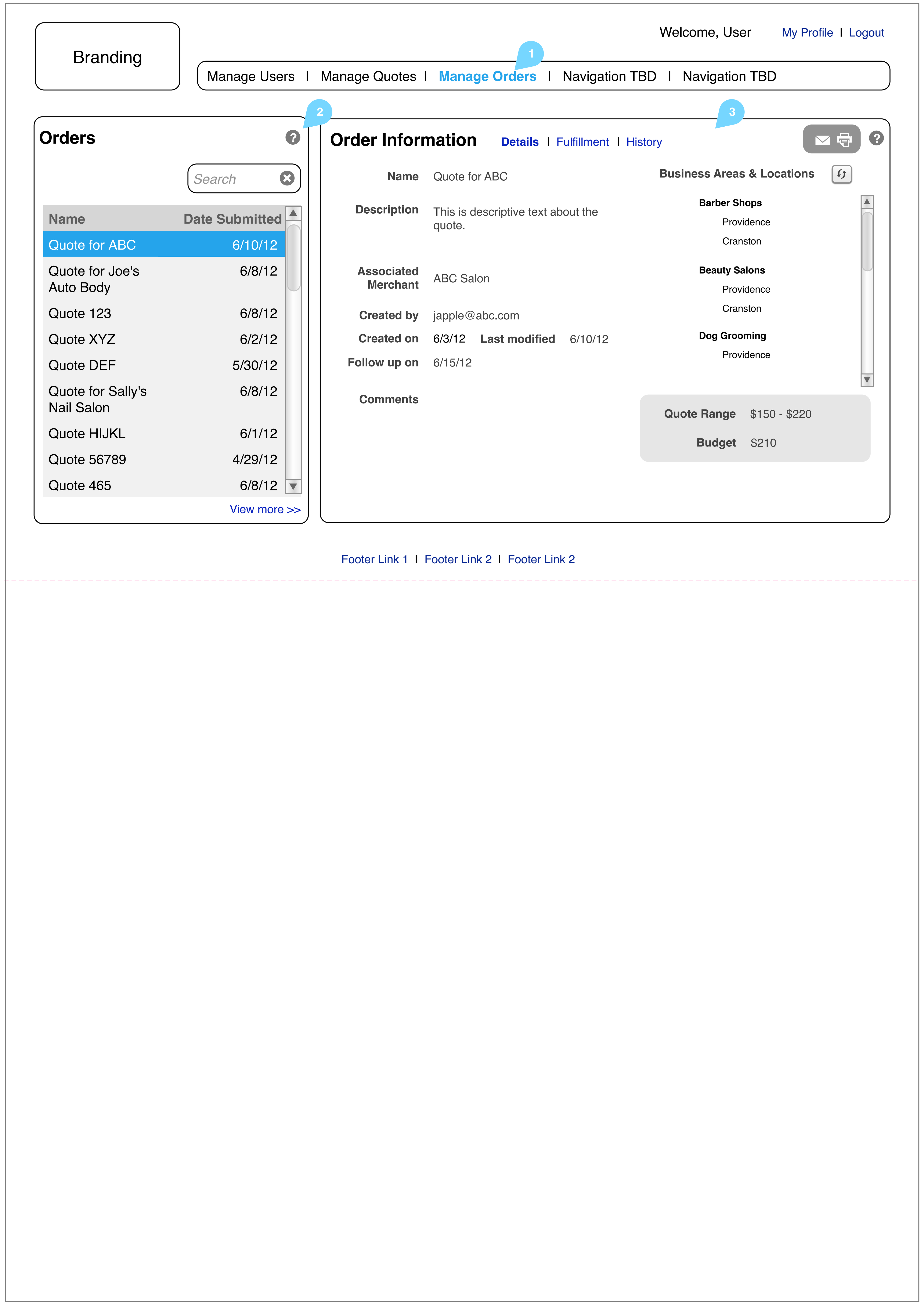
Manage Orders (overview)

950px



1 Global Navigation : Manage Orders

Users with defined permissions may access order fulfillment via a link in the global navigation bar.

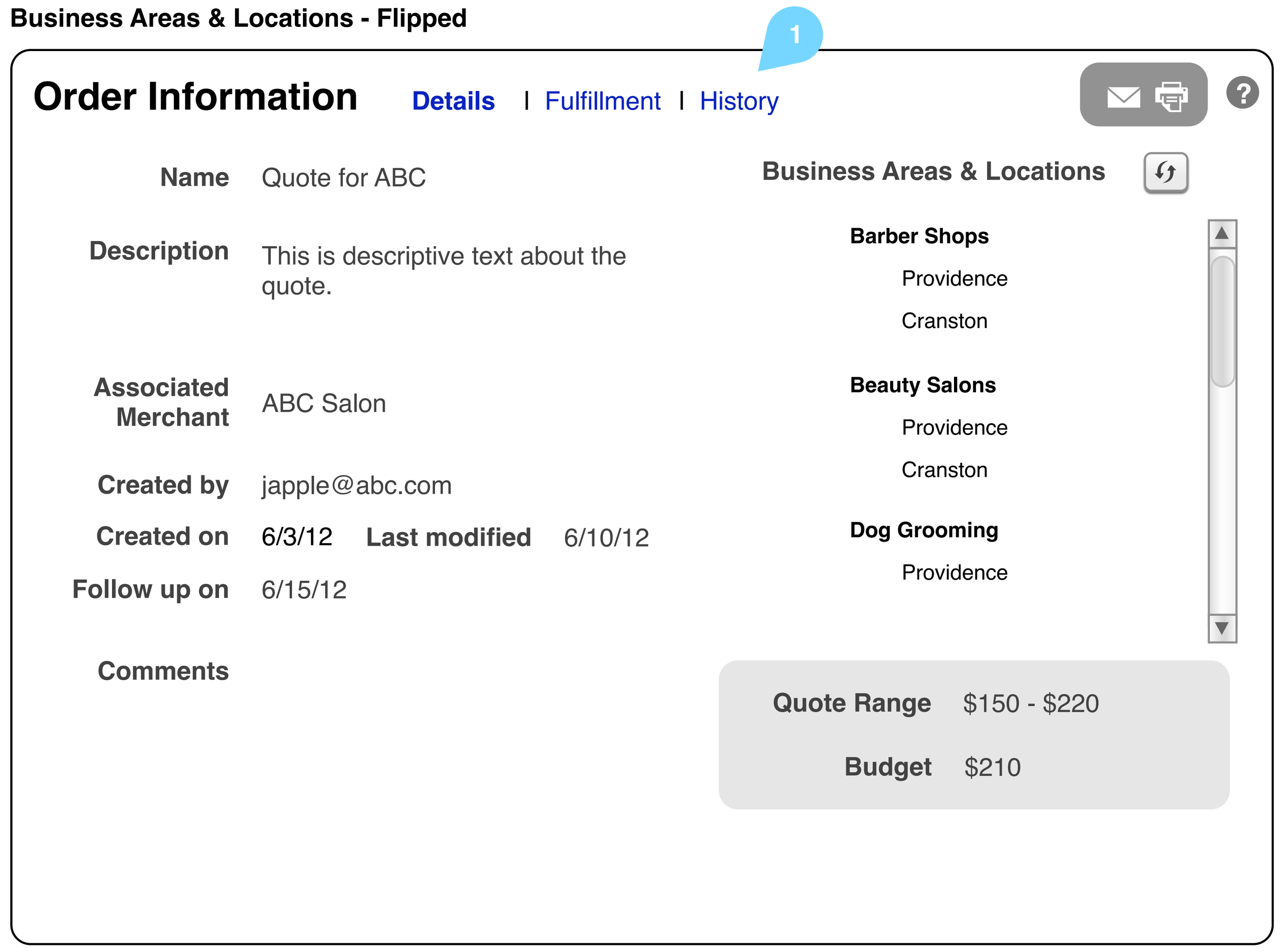
2 Orders for Fulfillment Container

This container displays all orders that have been submitted to fulfillment. By default, orders are sorted by date, with the oldest orders at top.

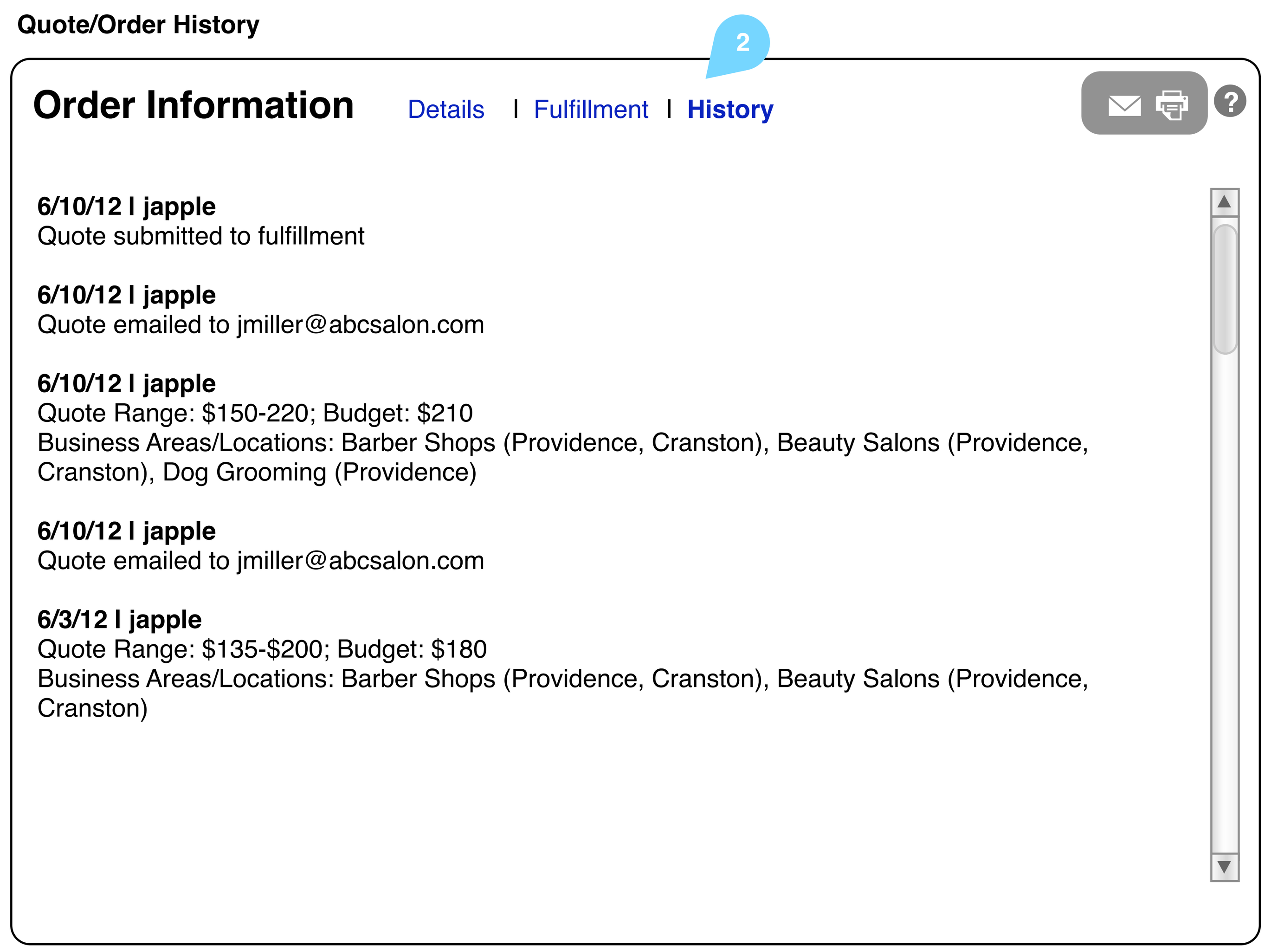
3 Order Information Container

Within this container, the user may view details of a selected order, providing the necessary information to fulfill. On selection of a order from the list, by default the user lands on the detail order panel.

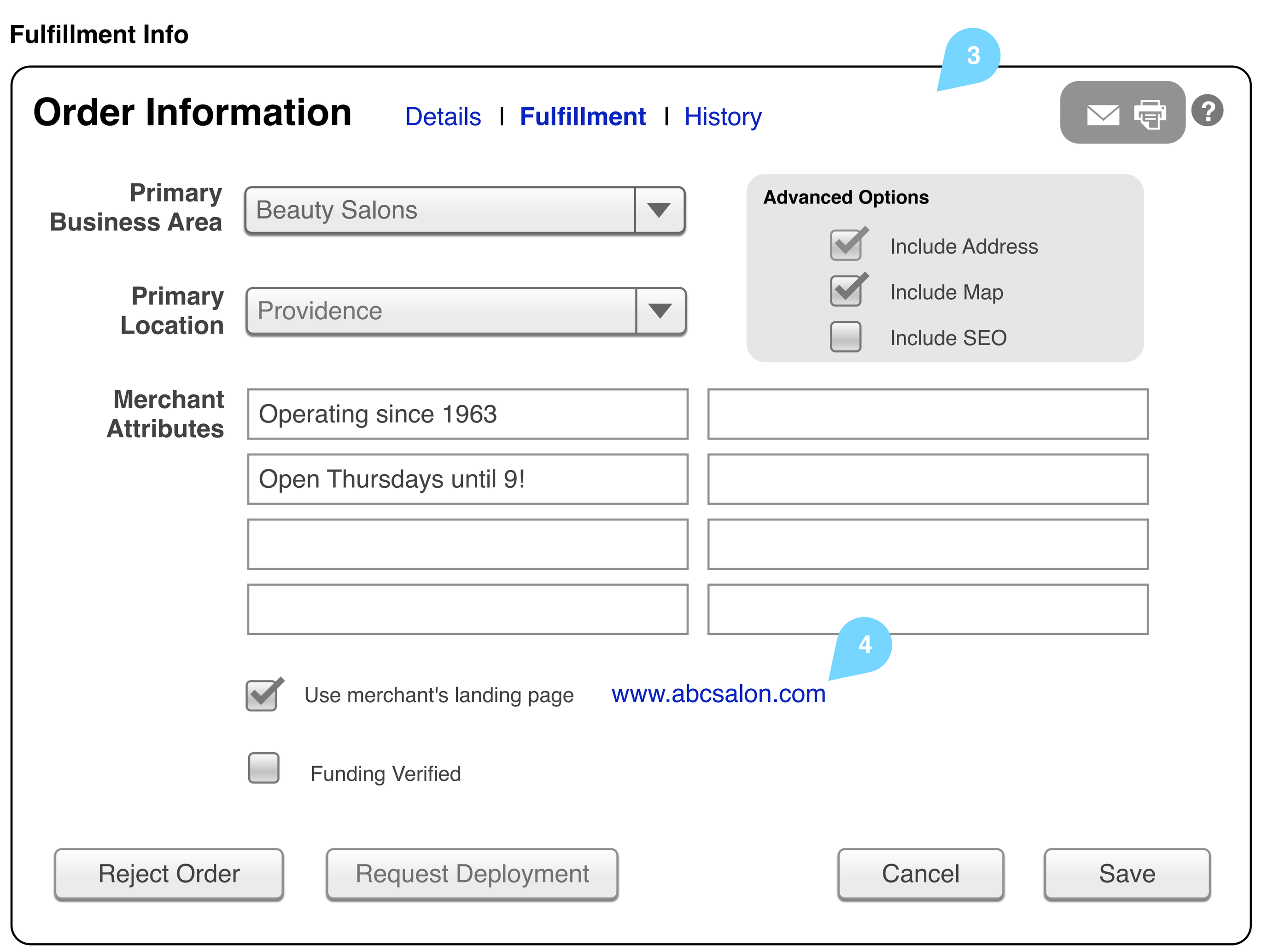
Business Areas & Locations - Flipped



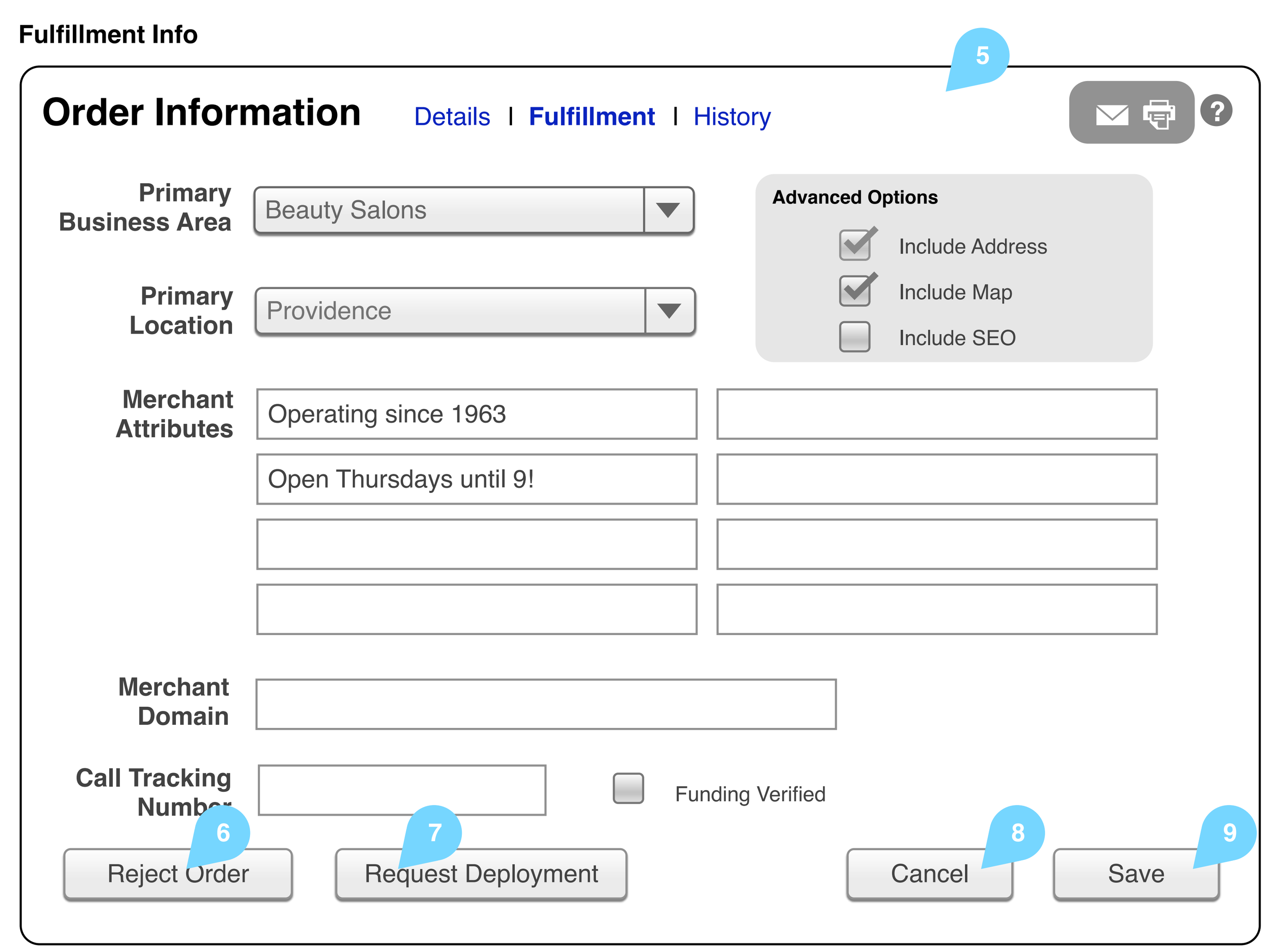
Quote/Order History

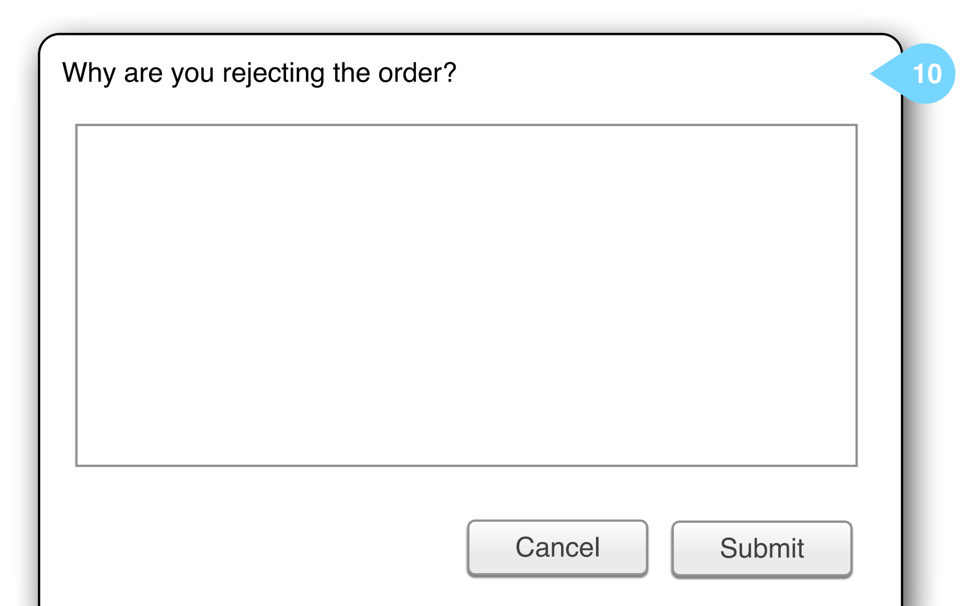


Fulfillment Info



Fulfillment Info





1 Order Details
When a fulfillment user views the order details of an order submitted to fulfillment, all fields appear in read-only mode. The only actions the user may take on this screen are printing/emailing, and selecting additional view panes. This is the default view when selecting to view an order.

2 History Details
When a fulfillment user views the history of an order submitted to fulfillment, all fields appear in read-only mode. The only actions the user may take on this screen are printing/emailing, and selecting additional view panes.

3 Fulfillment Details - no domain/call tracking
When a fulfillment user views the fulfillment details of an order submitted to fulfillment, many fields appear in read-only mode, and some field differ from those found on the fulfillment view for the users managing orders. Advanced option and landing page checkboxes are read-only.

By default, the Request Deployment button is disabled, and the fulfillment user must select the "Funding Verified" checkbox to continue with fulfillment; on select, the Request Deployment button is enabled.

If the user has provided a custom URL, it appears here in a read-only state.

4 Merchant URL
On click of the merchant URL, a new window/tab is launched, allowing the user to validate the URL.

5 Fulfillment Details - domain/call tracking
On select of the funding verification checkbox, the Request Deployment button is enabled.

In the event that the merchant has not opted out of SEO pages AND a custom URL has not been provided, the view requires that the user provide a domain. Additionally, the user must provide a call tracking number.

6 Reject Order Button
In the event that the fulfillment user needs to return the order back to sales, they may click the Reject Order button. On click, a dialog appears, prompting the user for a denial reason.

7 Request Deployment Button
In the event that all information has been provided by the fulfillment user, the Request Deployment button is enabled. On click, a success dialog indicates that the order has been submitted.

8 Cancel Button
By default, this button is disabled until data changes have been made to the order.

On click, a dialog indicating unsaved changes is displayed.

9 Save Button
By default, this button is disabled until data changes have been made to the order.

On click, saves any changes to the database; the last modified date is updated to reflect the current date; the button returns to the disabled state; the display of the record in the Orders List is updated as well.

10 Reject Order Dialog
Allows the user to provide a reason for order rejection. On submission of the dialog, the order is moved to the customer service queue; the history is updated to include the denial activity and reason; customer service is notified via process flow. On cancel of the dialog, the dialog closes, and the user is returned to the order.

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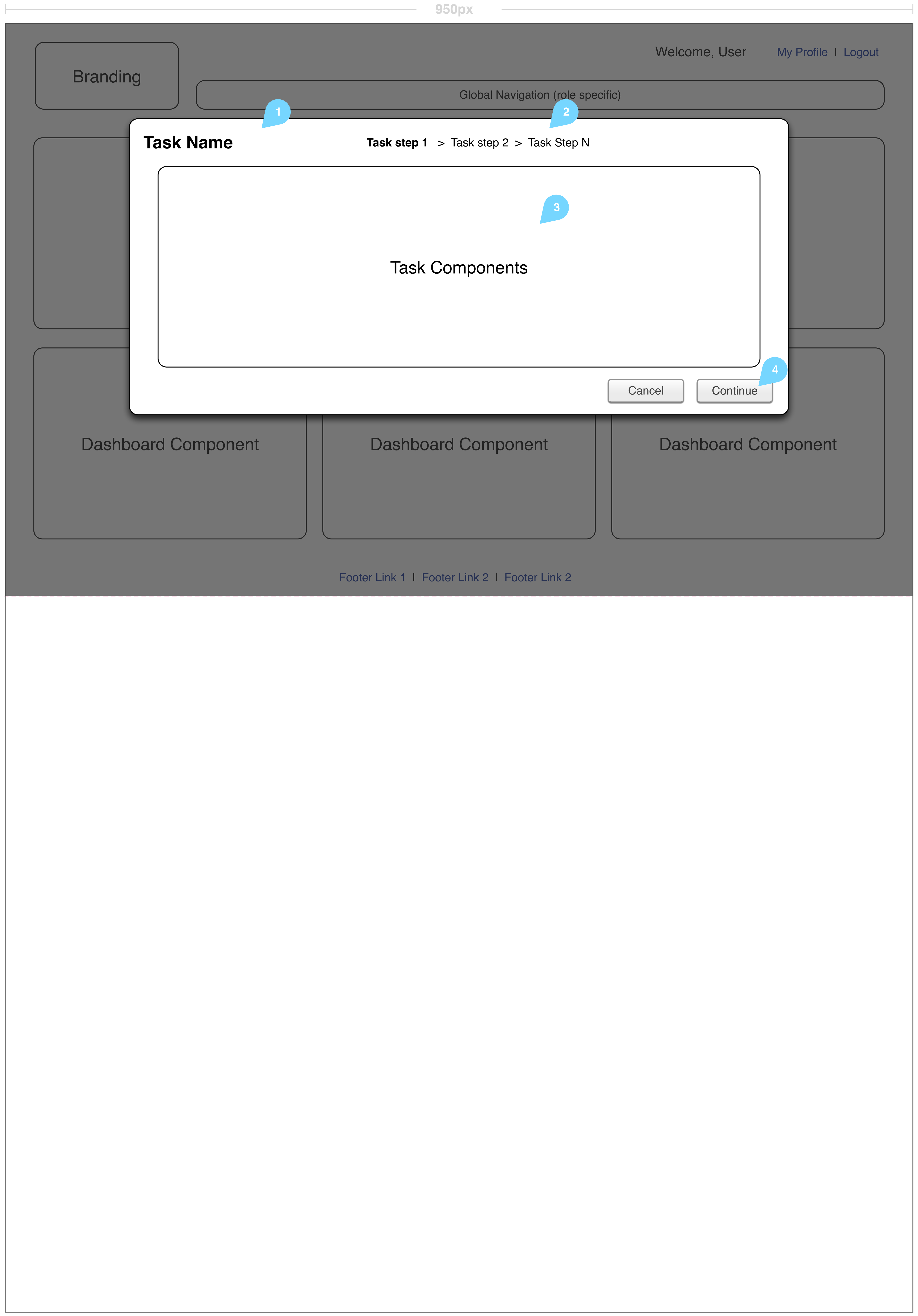
Appendix: Task Interaction - Type 1a (overview)



1 Task Dialog
Allows the user to perform a stepped workflow process.

2 Task Process Indicator
An indicator at dialog top displays the steps required to complete the task.

3 Task Components
The data fields for each step in the task appear at center.

4 Dialog Buttons
Buttons allowing the user to step through the task appear at dialog bottom.

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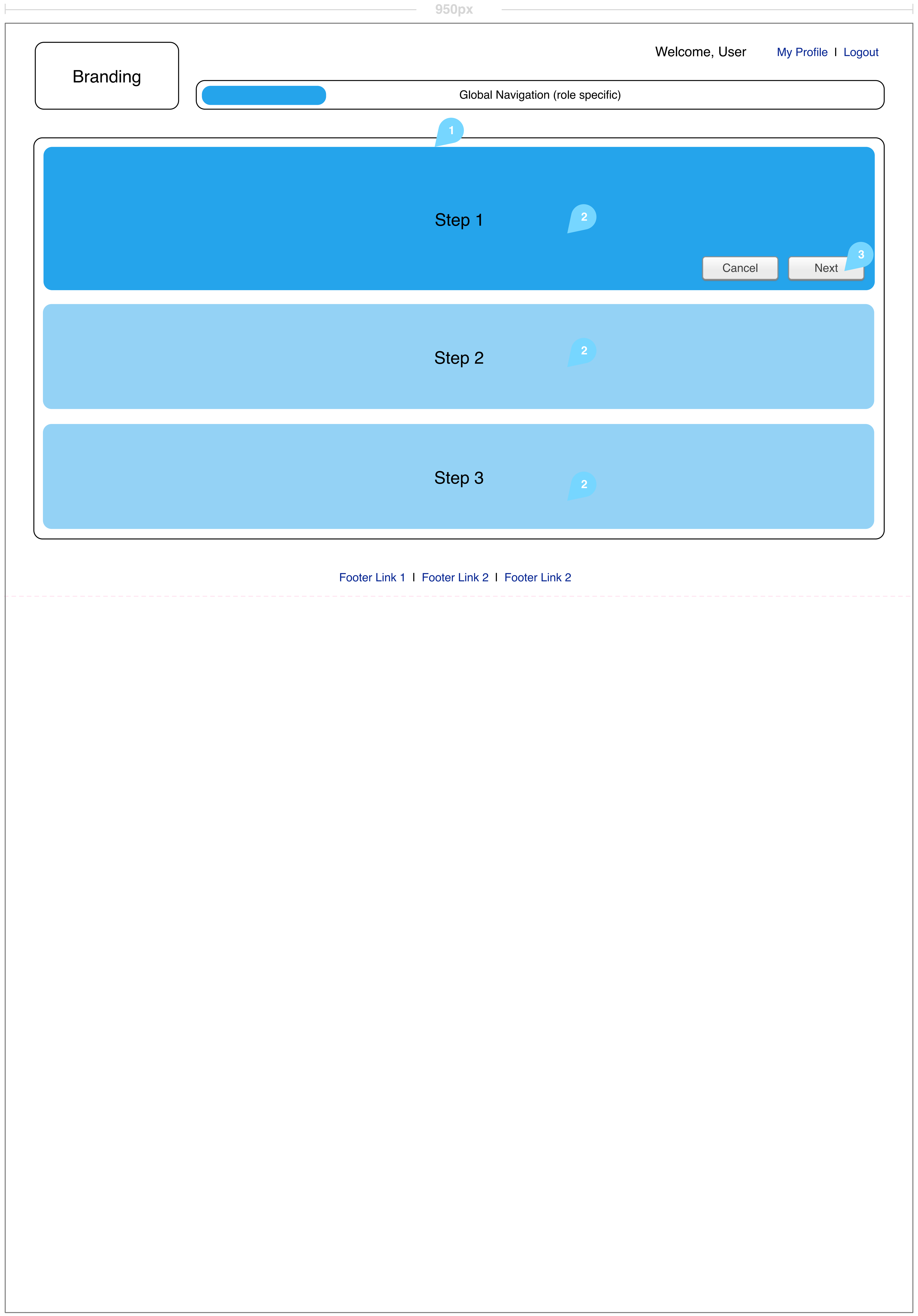
Appendix: Task Interaction - Type 1b (overview)



1 Task Display
Allows the user to perform a stepped workflow process; the display area consumes the full width of the screen.

2 Task Components
The data fields for each step in the task appear within a container; the user can see ahead to the other steps in the process, but cannot act upon them until completing the previous step.

3 Dialog Buttons
Buttons allowing the user to step through the task appear at container bottom; as a step is completed, the next container is activated, and the buttons appear within the next container.

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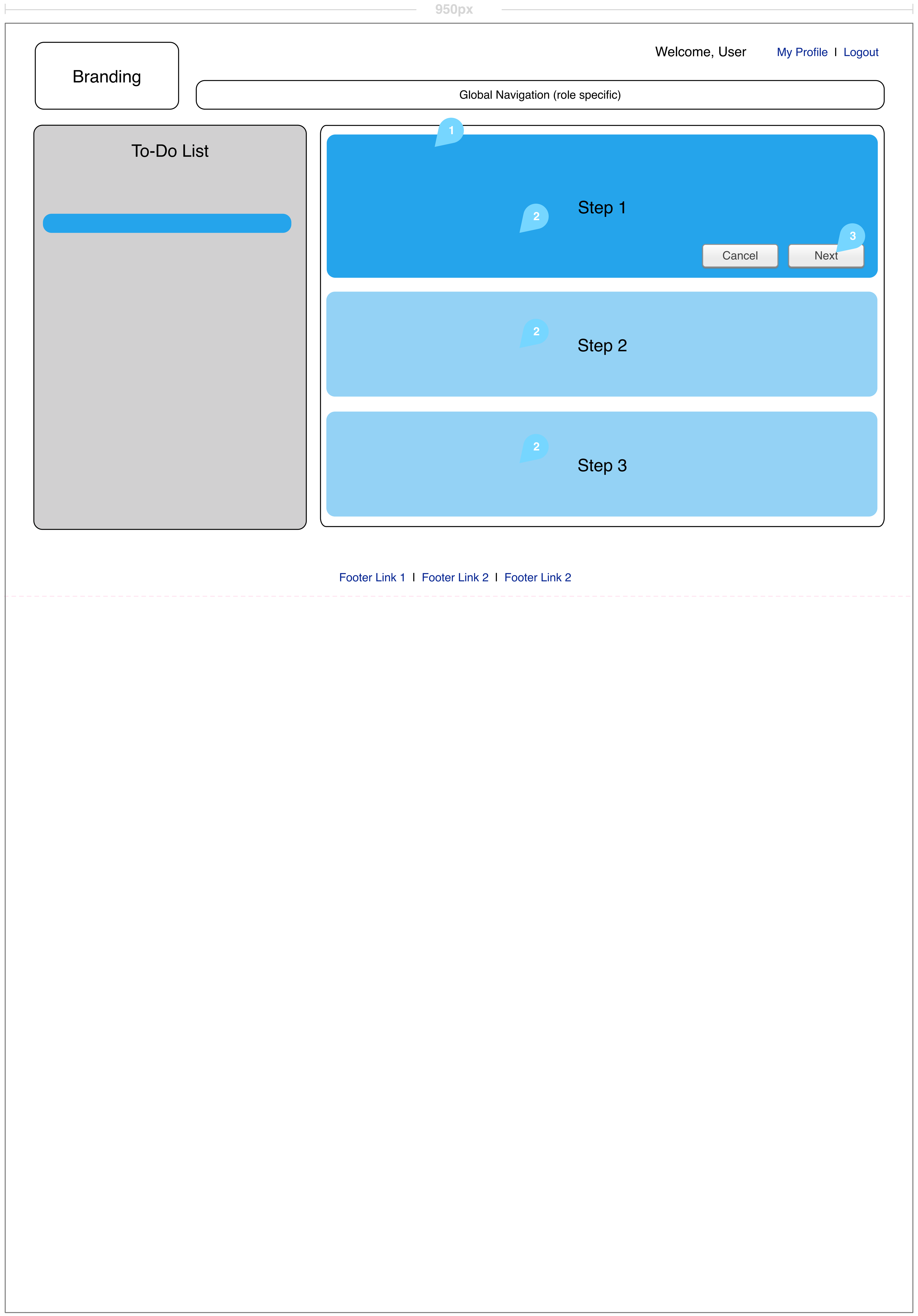
Appendix: Task Interaction - Type 1c (overview)



1 Task Display

Allows the user to perform a stepped workflow process; coupled with a to-do list at left, the display area consumes the right side of the screen.

2 Task Components

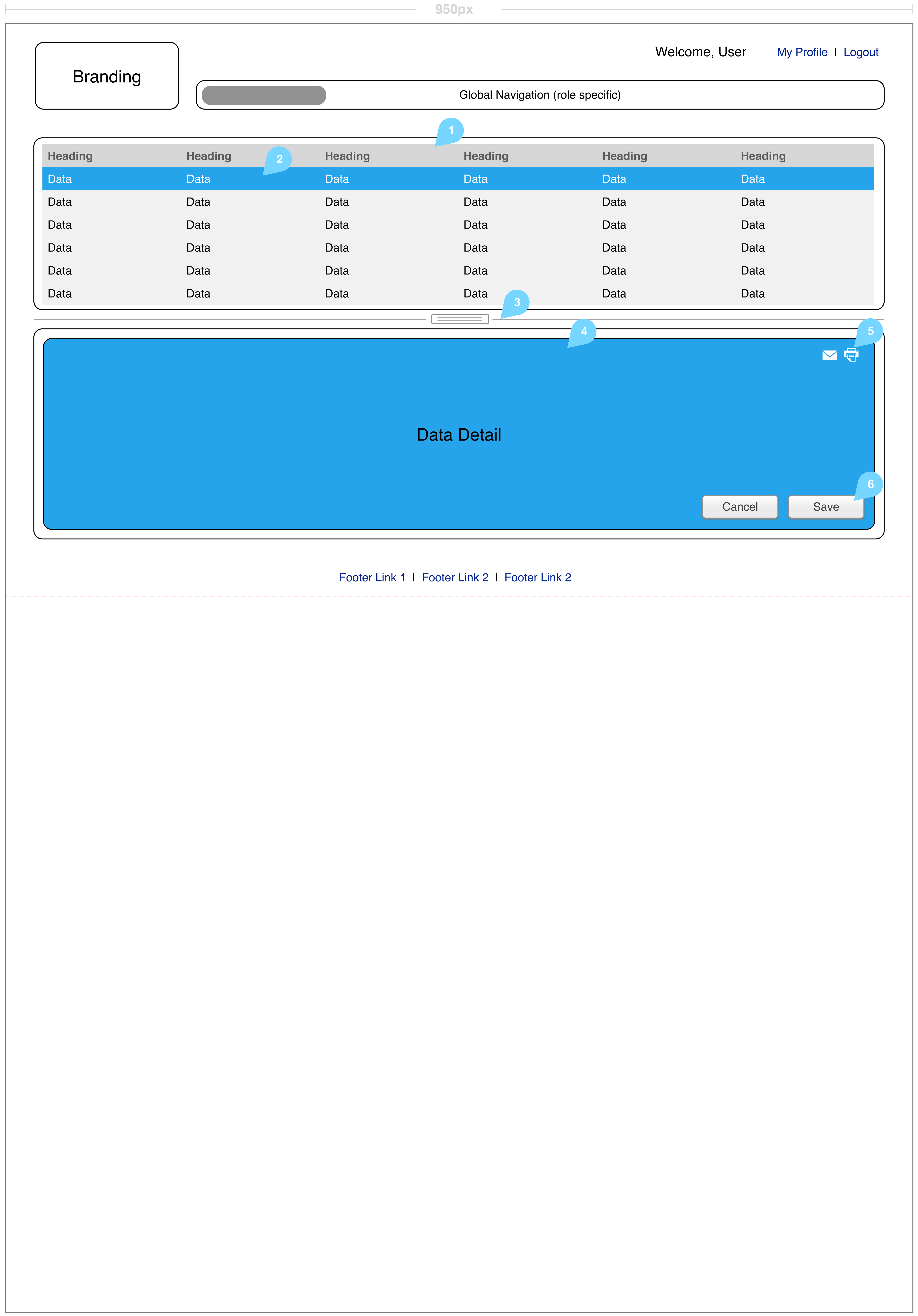
The data fields for each step in the task appear within a container; the user can see ahead to the other steps in the process, but cannot act upon them until completing the previous step.

3 Dialog Buttons

Buttons allowing the user to step through the task appear at container bottom; as a step is completed, the next container is activated, and the buttons appear within the next container.

Aquidneck Detailed Wireframes v0.5.1

Appendix: Task Interaction - Type 2 (overview)



1 Data Table

A table with like-data app[ears at display top. The user may select any one of the data rows to view or edit additional data details.

2 Selected Row

A selected row stands out from all other data rows.

3 Container Control

The user may drag this control to resize both data containers.

4 Data Details

When a row has been selected, the user may view or edit all record data for the selected row in this container.

5 Output Controls

Controls allowing the user to email or print the detail data appear within the detail container.

6 Data Buttons

The user may cancel or save any data edits made within the details container.